

OECD-SOCR metadata on income replacement programmes – Czech Republic

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - o programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - o programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: Country policy descriptions.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model (TaxBEN)</u>, <u>Family database</u>, <u>Pensions at a Glance</u>.

OLD AGE

Pensions

Programme Name [English]	Pension Insurance for full old-age pension
Programme Name [Original]	Důchodové pojištění: Starobní plný
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time ¹
Other remarks	Includes pensioners who have been granted early retirement and are over the retirement age limit as well as beneficieries of disability pension over 65 (2010 legislative reform).
Source	Czech Social Security Administration, <u>database</u>
Programme Name [English]	Pension Insurance for proportional old-age pension
Programme Name [Original]	Důchodové pojištění: Starobní poměrný
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of labour and social affair, <u>Basic indicator</u>
Programme Name [English]	Pension Insurance and Health Care in Forces: Old age pension
Programme Name [Original]	Důchodové pojištění a nemocenská péče v ozbrojených silách: Starobní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS databse (1130111, SCHEME 9)

¹ In the Czech Republic, point-in-time figures correspond to the number of recipients on 31 December of each year.

Early (Anticipated) retirement

3 programmes reported

Source

Programme Name [English]	Pension Insurance for permanently reduced old-age pension
Programme Name [Original]	Důchodové pojištění: Trvale krácený předčasný starobní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes only pensioners who have been granted early retirement and have not yet reached their retirement age.
Source	ESSPROS databse (1130112, SCHEME 1)
Programme Name [English]	Pension Insurance for temporarily reduced old-age pension
Programme Name [Original]	Důchodové pojištění: Dočasně krácený předčasný starobní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS databsse (1121112, SCHEME 1)
Programme Name [English]	Pension Insurance and Health Care in Forces: Anticipated old age pension
Programme Name [Original]	Důchodové pojištění a nemocenská péče v ozbrojených silách: Předčasný starobní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	

ESSPROS database (1131112, SCHEME 9)

SURVIVORS

Survivor Pensions

Programme Name [English]	Pension Insurance for Widows and Widowers
Programme Name [Original]	Důchodové pojištění: Vdovský and Vdovecký důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labour and Social Affairs Reports
Programme Name [English]	Pension Insurance for Orphans
Programme Name [Original]	Důchodové pojištění: Sirotčí důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS database (1141111, SCHEME 1)
Programme Name [English]	Pension Insurance and Health Care in Forces: Survivors' pension
Programme Name [Original]	Důchodové pojištění a nemocenská péče v ozbrojených silách: Pozůstalostní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS database (1141111, SCHEME 9)

INCAPACITY

Disability Pensions

Programme Name [English]	Pension Insurance for Full Disability - Pension for Degree III of Disability (since 2010)
Programme Name [Original]	Důchodové pojištění: Plný invalidní důchod - Invalidní důchod III. stupně (od roku 2010)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Reform 2010: disabled pensioners are granted old-age pension when reaching the age of 65 (included in old-age pension).
Source	Ministry of labour and social affair, <u>Basic indicator</u>

Programme Name [English]	Pension Insurance for Partial Disability - Pension for Degree I and II of Disability (since 2010)
Programme Name [Original]	Důchodové pojištění: částečný invalidní důchod - Invalidní důchod I. a II. stupně (od roku 2010)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Reform 2010: disabled pensioners are granted old-age pension when reaching the age of 65 (included in old-age pension).
Source	Ministry of labour and social affair, Basic indicator

Programme Name [English]	Mobility allowance
Programme Name [Original]	Příspěvek na mobilitu
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Benefit introduced in 2012 following a 2010 legislative change.
Source	Ministry of Labour and Social Affairs Reports

Pensions (Occupational injury and Disease)

1 programme reported

Programme Name [English]	Pension Insurance and Health Care in Forces: Invalidity pension
Programme Name [Original]	Důchodové pojištění a nemocenská péče v ozbrojených silách: invalidní důchod
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS database (1121111, SCHEME 9)

Paid Sick Leave

Programme Name [English]	Sickness Insurance for Sickness leave
Programme Name [Original]	Dávky Nemocenského Pojištění: Nemocenské
Means-tested	No
Reporting unit for annual caseloads	Full-month equivalent
Other remarks	Total number of days covered by the state in December.
Source	Czech Social Security Administration

Programme Name [English]	Pension Insurance and Health Care in Forces: paid sick leave
Programme Name [Original]	Důchodové pojištění a nemocenská péče v ozbrojených silách: Nemocenské
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	

FAMILY

Maternity and Parental Leaves

Programme Name [English]	State Social Support: Parental Allowance
Programme Name [Original]	Státní sociální podpora: Rodičovský příspěvek
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labour and Social Affairs

Programme Name [English]	Sickness Insurance for Maternity benefit
Programme Name [Original]	Dávky Nemocenského Pojištění: Peněžitá Pomoc v Mateřství
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Program started in 2009.
Source	Czech Social Security Administration

UNEMPLOYMENT

Unemployment Compensations

Programme Name [English]	Unemployment benefits
Programme Name [Original]	Podpora v nezaměstnanosti
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labour and Social Affairs <u>Unemployment Statistics</u>

OTHER SOCIAL

Income Maintenance

Programme Name [English]	State Social Support: Social benefit
Programme Name [Original]	Státní sociální podpora: Sociální příplatek
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Access to this benefit was restricted in 2008. From January 2011 only to families with a handicapped member are eligible. End 2011, the benefit was cancelled.
Source	Ministry of labour and social affair, Basic indicator

Programme Name [English]	Care Allowance
Programme Name [Original]	PŘÍSPĚVEK NA PÉČI
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Paid out to individuals below retirement age, who are dependent on a carer's assistance.
Source	Ministry of labour and social affair, Basic indicator

Programme Name [English]	Assistance in Material Need: Allowance for Living
Programme Name [Original]	Pomoc v hmotné nouzi: Příspěvek na živobytí
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of labour and social affair, <u>Basic indicator</u>

HOUSING

Housing Benefits

Programme Name [English]	State Social Support: Housing Allowance
Programme Name [Original]	Státní sociální podpora: Příspěvek na bydlení
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of labour and social affair, Basic indicator