

OECD-SOCR metadata on income replacement programmes - Chile

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - o programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - o programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: Country policy descriptions.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model (TaxBEN)</u>, <u>Family database</u>, <u>Pensions at a Glance</u>.

OLD AGE

Pensions

3 programmes reported

Programme Name [English]	Basic Solidarity Pension: old-age pension
Programme Name [Original]	Pensión Básica Solidaria (PBS) de Vejez
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Program started in July 2008
Source	<u>Superintendence of Pensions</u>

Programme Name [English]	Institute of Social Security: Old Age Pension
Programme Name [Original]	Pensiones de vejez (antiguas cajas de prevision)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	<u>Superintendence of Pensions</u>

Programme Name [English]	Mandatory Individual Account: Old Age Pension
Programme Name [Original]	Sistema de capitalizacion individual (AFP) Pensiones de vejez
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Mandatory private scheme. Included for information. Includes annuities as of 2015.
Source	Superintendence of Pensions, table 1

Early (Anticipated) retirement

Programme Name [English]	Mandatory Individual Account: Early retirement
Programme Name [Original]	Sistema de capitalizacion individual (AFP) Pensiones de vejez anticipada
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Mandatory private scheme. Included for information. Includes annuities as of 2015.
Source	<u>Superintendence of Pensions</u>

SURVIVORS

Survivor Pensions

Programme Name [English]	Institute of social security: survivors' pension
Programme Name [Original]	Pensiones de sobrevivencia Ley N° 16.744
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Recipients of 2007 are included under Social Security Invalidity pensions.
Source	Superintendency of Social Security, <u>statistical bulletins</u>
Programme Name [English]	Institute of Social Security: Survivors Pension
Programme Name [Original]	Pensiones de sobrevivencia (antiguas cajas de prevision)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	<u>Superintendence of Pensions</u>
Programme Name [English]	Special Laws Pensions - Political victims
Programme Name [Original]	Pensiones de Leyes Especiales - Prisioneros Políticos
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	<u>Instituto de Previsión Social</u> , administrative data
Programme Name [English]	Mandatory Individual Account: Survivors' Pension (widows, orphans, other)
Programme Name [Original]	Pensiones de sobrevivencia AFP
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Mandatory private scheme. Included for information.
Source	<u>Superintendence of Pensions</u>

INCAPACITY

Disability Pensions

Programme Name [English]	Basic Solidarity Pension: disability pension
Programme Name [Original]	Pensión Basica Solidaria (PBS) de Invalidez
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Program started in July 2008
Source	Superintendence of Pensions, <u>tables</u>
Programme Name [English]	Social Security Invalidity Pensions
Programme Name [Original]	Ley N° 16.744 Pensiones de Invalidez (Invalidez total, Invalidez parcial, Gran invalidez y Asistencial/Otras pensiones)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	<u>Superintendence of Pensions</u>
Programme Name [English]	Institute of Social Security: Invalidity Pension
Programme Name [English] Programme Name [Original]	Institute of Social Security: Invalidity Pension Pensiones de Invalidez (antiguas cajas de prevision)
Programme Name [Original]	Pensiones de Invalidez (antiguas cajas de prevision)
Programme Name [Original] Means-tested	Pensiones de Invalidez (antiguas cajas de prevision) No
Programme Name [Original] Means-tested Reporting unit for annual caseloads	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions
Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time
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Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks Source	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions Superintendence of Social Security, statistical bulletin
Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English]	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions Superintendence of Social Security, statistical bulletin Mandatory Individual Account : Disability Pension
Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English] Programme Name [Original]	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions Superintendence of Social Security, statistical bulletin Mandatory Individual Account : Disability Pension Pensiones de invalidez AFP
Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English] Programme Name [Original] Means-tested	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions Superintendence of Social Security, statistical bulletin Mandatory Individual Account : Disability Pension Pensiones de invalidez AFP No
Programme Name [Original] Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English] Programme Name [Original] Means-tested Reporting unit for annual caseloads	Pensiones de Invalidez (antiguas cajas de prevision) No Individual recipients, average or point-in-time Superintendence of Pensions Superintendence of Social Security, statistical bulletin Mandatory Individual Account: Disability Pension Pensiones de invalidez AFP No Individual recipients, average or point-in-time Mandatory private scheme. Included for information. Includes

Paid Sick Leave

Programme Name [English]	Work accidents (law 16.744)
Programme Name [Original]	Ley N° 16.744 Subsidios por Incapacidad Laboral (Accidentes de trabajo, de trayecto y enfermedad laboral)
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	Superintendence of Social Security, monthly statistics

Programme Name [English]	Paid Seak leave (common sickness)
Programme Name [Original]	SIL - Subsidio por incapacidad laboral de origen común, pagados por las CCAF
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	Superintendence of Social Security, monthly statistics

Programme Name [English]	National Health Fund (FONASA): sickness benefits
Programme Name [Original]	Licencias médicas (FONASA)
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	Superintendence of Social Security, <u>statistics</u>

FAMILY

Maternity and Parental Leaves

Programme Name [English]	Social Security: Maternity leave, child sickness leave
Programme Name [Original]	Servicios de Salud y Cajas de Compensación: Subsidios Maternales, enfermedad grave del niño menor de un año
Means-tested	No
Reporting unit for annual caseloads	Full benefit-length equivalent
Other remarks	Lenght: 6 weeks before birth, 12 weeks after birth. Duration of leave due to child sickness is variable.
Source	Superintendence of Social Security, monthly statistics

UNEMPLOYMENT

Unemployment Compensations

Programme Name [English]	Unemployment Insurance
Programme Name [Original]	Seguro de cesantia
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Superintendence of Pensions, <u>tables</u>

Programme Name [English]	Unemployment aid
Programme Name [Original]	Subsidio de Cesantía F.U.P.F.
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Superintendence of Social Security, <u>statistics</u>

IN-WORK

In-Work Benefits

Programme Name [English]	Youth employment subsidy
Programme Name [Original]	Subsidio al Empleo Joven
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes only the beneficiaries of the monthly subsidy, those receiving the annual subsidy are excluded. Program started in April 2011.
Source	National Training and Employment Service (SENCE), <u>annual statistics</u>

Programme Name [English]	Working women subsidy
Programme Name [Original]	Bono al Trabajo de la Mujer
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes only the beneficiaries of the monthly subsidy, those receiving the annual subsidy are excluded. Program started in May 2012.
Source	National Training and Employment Service (SENCE), <u>annual statistics</u>