

OECD-SOCR metadata on income replacement programmes - Bulgaria

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [<http://stats.oecd.org/Index.aspx?DataSetCode=SOCR>].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit “top-ups” of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. ‘OLD AGE’) and sub-branch (e.g. ‘Pensions’) under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other sources of qualitative information on social benefits: [TaxBEN country policy descriptions](#), [MISSOC policy tables](#), [ESSPROS Qualitative](#).

Other OECD sources of information on social protection: [Social Expenditure \(SOCX\)](#), [Tax-Benefit model \(TaxBEN\)](#), [Family database](#), [Pensions at a Glance](#).

OLD AGE

Pensions

2 programmes reported

Programme Name [English]	Pensions Fund - Old-Age Pension
Programme Name [Original]	Фонд "Пенсии" - Пенсия за осигурителен стаж и възраст
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

Programme Name [English]	Pensions Fund - Pension of persons having performed individual activity or crafts
Programme Name [Original]	Фонд "Пенсии" - Пенсия за лица, извършвали самостоятелна дейност или упражнявали занаят
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

Early (Anticipated) retirement

2 programmes reported

Programme Name [English]	Anticipated Old-Age Pension for insurance period and hazardous work
Programme Name [Original]	Not provided
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	Included in Pensions Fund - Old-Age Pension.
Source	National Social Security Institute Annual Report

Programme Name [English]	Pensions for persons under Art. 69 CSR - Old Age Pension
Programme Name [Original]	Пенсии за лицата по чл. 69 от КСО- Пенсии за осигурителен стаж и възраст
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

SURVIVORS

Survivor Pensions

1 programme reported

Programme Name [English]	Pensions Fund - Survivor pension
Programme Name [Original]	Фонд "Пенсии" - Наследствена пенсия
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

INCAPACITY

Disability Pensions

2 programmes reported

Programme Name [English]	Pensions Fund - Disability pension due to general disease
Programme Name [Original]	Фонд "Пенсии" - Пенсия за инвалидност поради общо заболяване
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

Programme Name [English]	Pensions not Related to Labour Activity Fund - Social pension for disability
Programme Name [Original]	Фонд "Пенсии, несвързани с трудова дейност" - Социална пенсия за инвалидност
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

Pensions (Occupational injury and Disease)

1 programme reported

Programme Name [English]	Work Injury and Occupational Disease Fund - Disability Pension due to work injury and occupational disease
Programme Name [Original]	Фонд "Трудова злополука и професионална болест" - Пенсия за инвалидност поради трудова злополука или професионално заболяване
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Annual Report

Paid Sick Leave

3 programmes reported

Programme Name [English]	Work Injury and Occupational Disease Fund - Paid sick leave due to occupational disease or work injury
Programme Name [Original]	Фонд "Трудова злополука и професионална болест" - Платен отпуск поради трудова злополука или професионална болест
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	National Social Security Institute Report

Programme Name [English]	General Disease and Maternity Fund - Paid Sick Leave due to General Disease or Non-Occupational Injury
Programme Name [Original]	Фонд "Общо заболяване и майчинство - Платен отпуск поради общо заболяване или нетрудова злополука
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	National Social Security Institute Report

Programme Name [English]	General Disease and Maternity Fund - other disease compensation
Programme Name [Original]	Фонд "Общо заболяване и майчинство" - Други обезщетения извън посочените в другите програми
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	National Social Security Institute Statistics

FAMILY

Maternity and Parental Leaves

3 programmes reported

Programme Name [English]	General Disease and Maternity Fund - Paid parental leave for bringing up a small child & Cash benefits for pregnancy and birth
Programme Name [Original]	Фонд "Общо заболяване и майчинство - Платен отпуск за отглеждане на малко дете, вкл. обезщетения за бременност и раждане
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	National Social Security Institute Statistics

Programme Name [English]	Assistance of Families with Children & Child Protection- Monthly benefit for bringing up a child
Programme Name [Original]	Фонд "Подпомагане на семейства с деца и закрила на детето"- Месечна помощ за отглеждане на дете
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	
Source	Ministry of Labor and Social Policy, Reports

Programme Name [English]	Assistance of Families with Children & Child Protection - Monthly benefit for bringing up child with permanent disabilities
Programme Name [Original]	Фонд "Подпомагане на семейства с деца и закрила на детето" - Месечна помощ за отглеждане на дете с увреждания
Means-tested	No
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	
Source	Ministry of Labor and Social Policy, Reports

UNEMPLOYMENT

Unemployment Compensations

1 programme reported

Programme Name [English]	Unemployment Fund - Unemployment Benefit
Programme Name [Original]	Фонд "Безработица" - Обезщетение за безработица
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National Social Security Institute Report

OTHER SOCIAL

Income Maintenance

1 programme reported

Programme Name [English]	Social Aids - Monthly social allowance
Programme Name [Original]	Социално подпомагане - Месечни социални помощи
Means-tested	Yes
Reporting unit for annual caseloads	Total number of recipients over the year
Other remarks	
Source	Administrative data

IN-WORK

In-Work Benefits

1 programme reported

Programme Name [English]	Monthly allowances for people employed without mediation of Employment Agency
Programme Name [Original]	Месечно добавки на лица започнали работа без посредничеството на АЗ
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Phased out in 2015.
Source	Administrative data