

1. COUNTRY

UGANDA

2. ABOUT YOU

Name: - Peter Elimu Elyetu

Position: - Assistant Commissioner

Ministry: - TRADE

Email Address: - elimu@mtic.go.ug

Phone Number: - +256 414 340589

3. Have your Aid-for-Trade priorities changed since 2010?

NO

4. If YES, please indicate your NEW Aid-for-Trade priorities. Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 3 NEW priority areas among the 12 listed (1 being the most important).

No Response

5. If your Aid-for-Trade priorities have changed since 2010, please identify the top 3 drivers of these changes (1 being the most important).

No Response

6. If your Aid-for-Trade priorities have changed since 2010, have these changes been reflected in your national development strategy?

No Response

7. If your Aid-for-Trade priorities have changed since 2010, have these changes been reflected in your dialogue with donors?

No Response

8. Does your national development strategy identify specific sectors as sources of growth?

NO

9. If YES, please indicate which SECTORS and sub-sectors.

No Response

10. Do you have national strategies for these sectors?

No Response

11. If YES, to what extent are trade objectives integrated into sectoral strategies?

No Response

12. How important a role do imports play in sectoral development strategies?

Imports are a factor Imports are not considered in Imports are a challenge to Not

**PARTNER COUNTRY
AID FOR TRADE
QUESTIONNAIRE**



	for future growth	the sectoral strategy	future sectoral growth	sure
Agriculture, fisheries and forestry	X			
Fuels and mining products	X			
Manufacturing	X			
Services	X			
Intellectual Property	X			
Other	X			

Additional comments: The imports could be Capital Goods on Intermediary goods. In the case of services they facilitate the growth of the sector

13. Do you have a national trade or export development strategy?

YES

14. If YES, to what extent is the national trade or export strategy aligned with sectoral strategies?

	WELL ALIGNED	PARTIALLY ALIGNED	NOT ALIGNED	NOT SURE
Agriculture, fisheries and forestry		X		
Fuels and mining products		X		
Manufacturing	X			
Services	X			
Intellectual Property	X			
Other		X		

Additional comments: This is a result of Trade mainstreaming which we started recently

15. If NO, please explain why there is no trade or export strategy?

No Response

16. Was the private sector involved in the elaboration of your national strategies?

	YES	NO	NOT SURE
National development strategy	X		
Sectoral strategies	X		
National trade or export development strategy	X		
Through public-private consultation body or dialogue	X		

Additional comments: The Private Sector is fully consulted and a partner in the process

17. What stage of processing are the goods that you export?

	Raw materials	Basic intermediate products	More advanced intermediate products	Finished products
Agricultural products	X	X		
Food products	X	X		
Fish and fish products		X	X	
Forestry products	X	X		
Fuels			X	X
Ores and other minerals	X	X	X	
Iron and steel	X	X	X	
Chemicals			X	X
Office and telecoms equipment				X
Automotive products				X
Textiles	X	X	X	
Clothing	X	X	X	

Additional comments: Most of the finished products are for Re export

18. What type of services do you export?

	Services	No services data available	Not sure
Transportation services	X		
Tourism services	X		
Communication services	X		
Construction services	X		
Insurance services	X		
Banking services	X		
Computer and information services	X		
Business and professional services	X		

Additional comments: This is a fast growing sector

19. What do you consider to be the main obstacles to greater participation of your companies in value chains? Please rank the top 3 constraints (1 being the most serious constraint).

	1	2	3
Lack of comparative advantage			
Market entry costs			
Inadequate domestic infrastructure			X
Burdensome border procedures in export markets			
Burdensome documentation requirements			
Limited access to trade finance			X
Inability to attract foreign direct investment			
Lack of labour force skills			
Structure of value chains			
Trade restrictions			
Standards compliance		X	
Other			

Additional comments: Although the top three are identified, the other constraints are also binding

20. What are your government's priorities to expand export of goods and services? Please rank these objectives by order of importance (1 being the most important).

	1	2	3	4	5	6
Adding value to your exports		X				
Developing new export markets						
Developing new export products						
Addressing export competitiveness issues			X			
Promoting an enabling business environment				X		
Promoting specific trade policy objectives or agreements (e.g. Free Trade Agreements)						

Additional comments: It is a multi pronged strategy

21. What policy measures do you use to achieve these objectives?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Industrial policy	X			
Firm and industry subsidies				
Tax incentives				
Local content requirements				
Export restrictions				
Infrastructure development	X			
Public-private partnerships	X			

Improving the investment climate	X
Import policy	
Regulatory reform	X
Service sector development	X
Other	

Additional comments: The Policies are in place but implementation is limited

22. Do you operate Export Processing Zones?

NO

23. If YES, what percentage of your exports by value do you estimate originated from your Export Processing Zones in the last year for which you have statistics ?

No Response

24. Do your national strategies (national development strategy, sectoral strategies or trade strategy) discuss value chains?

YES

25. If YES, to what extent do your national strategies consider trade growth objectives from the perspective of participation in value chains?

	FULLY	PARTIALLY	NOT AT ALL	NOT SURE
National development strategy		X		
Sectoral strategies		X		
National trade or export development strategy		X		

Comments:

26. To what extent does your dialogue with DEVELOPMENT partners address the problems your firms face in accessing value chains?

PARTIALLY ADDRESSED (i.e. some priority sectors and some constraints)

27. To what extent does your dialogue with SOUTH-SOUTH partners address the problems your firms face in accessing value chains?

PARTIALLY ADDRESSED (i.e. some priority sectors and some constraints)

28. What type of Aid-for-Trade support do you consider as the most effective in assisting your firms to enter or move up value chains?

	VERY EFFECTIVE	EFFECTIVE	INEFFECTIVE	VERY INEFFECTIVE
Infrastructure development support	X			
Investment promotion support		X		
Trade promotion and market analysis and development		X		
Business development		X		
Support to improve business climate	X			
Support for export processing zones				
Support for labour skills development		X		
Direct sectoral support		X		
Support for financial services	X			
Other				

Additional comments: The support should be targetted

29. What is the most important source of financing for your firms to connect to regional, South-South and global markets?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Official development assistance	X			
Non-concessional financing		X		
Foreign direct investment		X		
Domestic private investment		X		
Domestic public investment		X		
Income remitted by migrants	X			

Additional comments:

30. What do you expect will be the most important source of financing over the next 5 years to connect your firms to regional, South-South and global markets?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Official development assistance	X			
Non-concessional financing	X			
Foreign direct investment	X			
Domestic private investment	X			
Domestic public investment		X		
Income remitted by migrants	X			

Additional comments:

31. Finally, what impact do you think connecting trade (in particular through value chains) has on your economy?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Increased exports	X			
Increased exports and imports				
Export diversification		X		
Increased economic growth	X			
Employment	X			
Poverty alleviation	X			
Greater environmental sustainability		X		
Women's economic empowerment				
Other				

Additional comments: