



Page 2: ABOUT YOU

Q1 THAILAND

Respondent (Country or Customs Territory)

Q2

About you

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Page 3: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q3 Yes

Do you have a national development plan or strategy? (ies)?

Page 4: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q4 Yes,

If yes, does your national development plan or strategy(ies) include tradepriorities?

If yes, please provide further details including hyperlinks to relevant documents containing trade priorities:: Thailand's National Strategy http://nscr.nesdc.go.th/wpcontent/uploads/2019/04/NS Eng A5.pdf Thailand's

Masterplans http://nscr.nesdc.go.th/wp-

content/uploads/2023/07/PPT_Sum_masterplan.pdf Thailand's 13th National Economic and Social

Development Plan

https://www.nesdc.go.th/article_attach/article_file_202306

15134223.pdf

Page 5: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q5 Yes

Does your national development strategy(ies) have a thematic focus?

Page 6: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

If yes, please choose options from the non-exhaustive list of thematic options of key strategic objectives below. (If an objective(s) does not appear in the drop-down list, please tick other and add details in the text box.)

DEVELOPMENT WITH SPECIFIC ECONOMIC CHARACTERISTICS:

,

Economic diversification,

Enhancing exports in non-traditional sectors,

Export diversification,

Expansion of the extractive sector (minerals and mining)

,

Expansion of the agriculture sector,

Expansion of the forestry sector,

Expansion of the fisheries sector,

Expansion of the manufacturing sector,

Expansion of the services sector,

Expansion of the digital economy,

Infrastructure development,

Trade integration,

Institutional strengthening (e.g. good governance, transparency and accountability)

,

Climate change mitigation,

Climate change adaptation,

Innovation and technological development,

Expansion of the formal economy,

Expansion of the MSME sector,

Expansion of public-private partnerships,

Human capital development (e.g. education through skills, training and health)

,

Preventing desertification,

Protection of biodiversity,

Higher labour productivity,

Employment creation,

Women's economic empowerment and gender equality

,

Youth employment and skills,

Pollution control,

Environmental protection,

Sustainable resource management,

Waste management,

Circular economy,

Improved (national) environmental governance,

Inclusive growth, including (historically) disadvantaged groups (add additional information in text box if appropriate).

,

Food security,

DEVELOPMENT WITH SPECIFIC SOCIAL CHARACTERISTICS:

,

DEVELOPMENT WITH SPECIFIC ENVIRONMENTAL CHARACTERISTICS:

Page 7: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q7 Yes

Do the trade priorities found in your national development plan or strategy(ies) reflect specific development objectives or targets? For example, the national development plan of Benin aims to achieve a sustained, inclusive and sustainable growth of at least 10% by 2025.

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Q8

If yes, please choose options from the non-exhaustive list below. (If an objective(s) or target* do not appear in the list below, please tick other and add details in the text box. Please tick relevant boxes). Objectives & Targets*:

Achieving Developed Country Status,

Other targets (e.g. digital connectivity, gender equality, renewable energy, circular economy, etc.)

Economic growth targets,

Poverty reduction targets,

Additional information on objectives and targets::

The key goals of national development of the National Strategy are: "A Secure Nation, Contented People, Continued Economic Growth, An Equal Society, and Sustainable Natural Resources". Details can be founded as below: - Thailand's National Strategy http://nscr.nesdc.go.th/wp-content/uploads/2019/04/NS_Eng_A5.pdf - Thailand's Masterplans http://nscr.nesdc.go.th/wp-content/uploads/2023/07/PPT_Sum_masterplan.pdf - Thailand's 13th National Economic and Social

Thailand's 13th National Economic and Social

Development Plan

https://www.nesdc.go.th/article_attach/article_file_202306 15134223.pdf

Page 9: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q9 Yes

In addition to the trade priorities you may have in your national development strategy, do you have trade priorities that are set out in other national policy documents or strategies?

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Q10

If yes, do you have a national trade policy or strategy, export development strategy or similar policy or strategy (e.g. national diagnostic trade integration study update, national e-commerce strategy etc.)?For example, Jordan has published a national export strategy for the period 2023-2025.

Yes,

(If yes, please provide further details, including dates the strategy covers and hyperlinks to relevant documents):: Ministry of Commerce's Action Plan during 2023-2027 https://www.moc.go.th/th/file/get/file/202210214624aa25f5 3d1983b7bfcde83fd41075154730.pdf

Page 11: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q11 Yes

Do these other national policy documents or strategies include trade objectives or targets? For example, Ghana's National Export Development Strategy envisages that over a duration of 10 years non-traditional exports will grow from \$2.8 billion in 2020 to \$25.3 billion in 2029 accompanied by deep structural transformation that positions Ghana as a competitive export-led industrialized economy.

If yes, please chose options from the non-exhaustive list below. If an objective(s) does not appear in the list, please tick "other" and add details in the text box. If no, please indicate if there is another strategy or policy that includes specific objective of targets.

OBJECTIVES:,

Security of supply,

Improved balance of payments situation,

Increased competitiveness,

Expansion of agricultural exports,

Expansion of exports of forestry products,

Expansion of exports of fishery products,

Expansion of manufactured exports,

Expansion of services exports,

Expansion of e-commerce and/or digitally delivered services exports

,

Expansion of MSME sector exports,

Protection of intellectual property,

Growth in the number of export markets reached,

Improvements in trade facilitation,

Climate change related objectives (e.g. reduction in emissions associated with trade)

,

Export-related environmental protection objectives,

Export growth targets,

Export diversification in terms of number of markets reached

,

Competitiveness ranking in global index,

Agricultural export growth target,

Better export performance,

TARGETS*:,

Export diversification in terms of number of goods and services exported

,

Access to essential goods,

Forestry product export target,

Fishery products export target,

Manufactured export target,

Services trade export target,

E-commerce export target,

MSME sector growth targets,

Revenue targets from different forms of IP rights (e.g. copyright, trademarks etc)

,

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Export markets diversification targets,

Trade facilitation targets (e.g. time taken to release),

Emissions reduction targets found in nationally determined contributions**

7

Trade-related targets to reduce certain trade flows,

Additional information on trade objectives and targets including hyperlinks to relevant documents::

Thailand's 13th National Economic and Social Development Plan

https://www.nesdc.go.th/article_attach/article_file_202306 15134223.pdf Thailand's Nationally Determined Contribution (NDC) at the COP26

https://unfccc.int/documents/620602

Q13 Yes, in full

Do the trade priorities found in your national development strategy align with those found in other national policy documents or strategy(ies)?

Page 12: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

Q14 Yes

Do the trade objectives in your national development plan and/or those found in other national policy documents or strategies include sectoral objectives? For example, Vision 2030 Jamaica includes 31 Sector Plans (in 28 separate documents) prepared by Task Forces, comprising stakeholders from public and private sector bodies, civil society and international development partners). And Bhutan's National Export Strategy 2022 identifies the mineral and timber industries as holding potential for the development of value-added products.

Page 13: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

If yes, please tick all relevant boxes and provide further details, including hyperlinks to relevant documents. If no, please indicate if there is another national strategy or policy that includes specific objectives or targets. (Please tick relevant boxes)

Agriculture,

Forestry,

Fisheries,

Mining and minerals,

Renewable energy,

Manufacturing sector,

MSME sector development,

Services (general),

Banking and financial services,

Business and professional services,

Communication services, including ICT,

Construction services,

Culture and creative industries,

Distribution services,

Education services,

Energy services,

Environment services,

Science, technology and innovation,

Oil and gas,

Recreation and sport,

Tourism,

Transport services (air, land and maritime),

Cross-sectoral e-commerce and digital trade,

Additional information on specific objectives and targets in other documents::

Agriculture Master plans on Agriculture during 2018-2037 : http://nscr.nesdc.go.th/masterplans-03/ Work plan on Agriculture :

https://emenscr.nesdc.go.th/reporter/public level3.html Forestry Master plans on Forestry: https://rb.gy/yelgdx Fisheries Department of Fisheries's Action Plan during 2023-2027: https://shorturl.at/mnqxT Mining and minerals Master plans on minerals during 2018-2037: https://shorturl.at/cinHX Oil and gas Gas Plan during 2018-2037: https://shorturl.asia/PxywY Renewable energy/ Energy services EEP during 2018-2037: https://shorturl.asia/HORxU: Ministry of Energy's Action Plan during 2023-2027: https://shorturl.at/bASZ9 MSME sector development Master plan on MSME during 2018 -2037: http://nscr.nesdc.go.th/masterplans-08/ Plan on SME during 2023-2027: https://shorturl.asia/O60RB Banking and financial services Bank of Thailand (BOT)'s 2020-2022 strategic plan: https://rb.gy/fo3dvd Communication services, including ICT The National

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Broadcasting and Telecommunication Commission (NBTC)'s strategic plan during 2022-2027: https://shorturl.at/lnswA Tourism Master plan on Tourism during 2018-2037: http://nscr.nesdc.go.th/masterplans-05/ Tourism Development Plan during 2023-2027: https://shorturl.asia/YggIP Culture and creative industries Work plan on creative economy during 2023-2027: https://shorturl.at/chlY4 Distribution services Master plan on infrastucture, logistics and digital during 2018-2037 :http://nscr.nesdc.go.th/masterplans-07/ Workplan on Thailand logistics development during 2023-2027: https://shorturl.at/adrtQ Education services Ministry of Education Action's plan during 2023-2027 :https://shorturl.at/bcfI0 Ministry of Higher Education, Science, Research and Innovation Action's plan during 2023-2027: https://shorturl.at/BGOQ0 Environment services Master plan on sustainable growth during 2018-2037: http://nscr.nesdc.go.th/masterplans-18/ Science, technology and innovation Master plan on research and innovation during 2018-2037: http://nscr.nesdc.go.th/masterplans-23/ Recreation and sport Master plan on sporting capacity during 2018-2037: http://nscr.nesdc.go.th/masterplans-14/ Sports Authority of Thailand's 2022-2027 strategic plan: https://t.ly/ayIDY Transport services (air, land and maritime) Master plan on infrastucture, logistics and digital during 2018-2037: http://nscr.nesdc.go.th/masterplans-07/ Strategic plan on Thailand's transportation during 2018-2037: https://t.ly/Bi-CV Cross-sectoral e-commerce and digital trade Digital Economy Master Plan: https://rb.gy/gekop6

Page 14: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

Q16 Yes

Does the trade objectives found in your national development plan or strategy(ies) and in other national policy documents or strategies include regional objectives? For example, the national development strategy of the Kyrgyz Republic for 2018-2040 includes, inter alia, the objective to work on harmonious integration of the Kyrgyz economy with the Eurasian Economic Union; active participation in regional projects that improve production and transit capacity; diversification of foreign economic focus of Kyrgyzstan through development of mutually beneficial trade, economic and investment cooperation with the countries of South and Southeast Asia, the Arab East and America.

Page 15: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

If yes, please identify the relevant economic community(ies).(Please tick relevant boxes)

African Continental Free Trade Area (AfCFTA),

Association of Southeast Asian Nations (ASEAN),

South Asian Association for Regional Cooperation (SAARC)

,

Gulf Cooperation Council (GCC),

Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC)

,

Regional Comprehensive Economic Partnership (RCEP)

,

Mercosur,

Pacific Alliance

Page 16: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

Q18 Yes

Does your government have priority areas for Aid for Trade for which it is actively seeking support?

Page 17: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

If yes, please indicate the relevant priority areas for Aid for Trade for which your government is actively seeking support. (Please tick relevant boxes)

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

Trade policy and administrative management,

Trade facilitation,

Regional trade agreements (RTAs),

Trade education/training,

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

Trade-related Communications infrastructure,

Trade-related Energy supply and generation infrastructure

TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market

Business support services,

analysis and development)

Banking and financial services,

Building productive capacity,

Agriculture,

Forestry,

Fishing,

Multilateral trade negotiations,

Industry,

Travel and tourism,

Digital trade and e-commerce,

TRADE-RELATED ADJUSTMENT (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

OTHER TRADE RELATED-NEEDS

Page 18: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

Q20 Yes

Have these priorities been communicated to Donors and South-South partners?

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Q21

If yes, please provide additional information on how priorities were communicated:

Other (please specify),

Dialogue with development partners,

Additional information on how priorities were communicated::

Communication is conducted through the Permanent Mission of Thailand to the World Trade Organization and the World Intellectual Property Organization, and other relevant agencies such as OECD

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022

Does your government face difficulties in financing implementation of the trade objectives found in your development plan or strategy(ies) or trade strategy?

Other (please specify),

If yes, please identify which sources of aid finance or other financial assistance for trade that you would like to attract to achieve your trade objectives. (e.g. Official Development Assistance (i.e. Aid for Trade), Other Official Flows (loans at concessional rates that do not qualify as ODA), South-South co-operation, Climate finance, etc.)::

Page 21: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

Q23

Do you face difficulties in accessing finance to address your Aid-for-Trade priorities?

Other (please specify): afunsure

unsure

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Q24

If yes, please choose options from the non-exhaustive list below. (If a difficulty in accessing aid for trade does not appear in the drop-down list, please tick other and add details in the text box.)

Respondent skipped this question

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Q25 No

Does your government face a situation where it is receiving an increasing share of Aid for Trade in the form of loans and a declining share of grants?

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Q26

Respondent skipped this question

If yes, does this situation present a challenge for your government to achieve its trade objectives?

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Q27 No

Do you plan to stop receiving Aid for Trade? Has a date been set to achieve this objective (e.g. a date to stop receiving foreign aid)?

Page 26: SECTION E: ALIGNMENT OF AID-FOR-TRADE SUPPORT

Q28 Mostly aligned

How well-aligned is the Aid-for-Trade support you receive with your Aid-for-Trade priorities?

Q29

What challenges do you encounter in aligning the Aid-for-Trade support you receive with the sectoral level needs outlined in relevant policy documents? (Please tick relevant boxes) Difficulties associated with cross-sectoral approaches (e.g. e-commerce development)

Limited knowledge of recipient (i.e. developing country) needs and economic situation

Conditions required by development partners to access support

Length of project/programme funding cycles,

Human capacity constraints to developing bankable projects

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Q30

Do development financing partners (i.e. both donors and South-South partners) align their monitoring and evaluation with your national monitoring or results frameworks?

Other (please specify),

Additional information on alignment of monitoring and evaluation:: unsure

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Q31 Yes

Do you measure the impacts of the Aid-for-Trade support you receive?

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If yes, where is Aid for Trade having a measurable impact in your opinion?(Please tick relevant boxes)

Trade policy and administrative management,

Trade facilitation,

Regional trade agreements (RTAs),

Trade education/training,

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

,

Trade-related Communications infrastructure,

Trade-related Energy supply and generation infrastructure

,

Business support services,

Banking and financial services,

Building productive capacity,

Agriculture,

Forestry,

Fishing,

Multilateral trade negotiations,

Industry,

Travel and tourism,

Digital trade and e-commerce,

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

,

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

,

TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market analysis and development)

,

TRADE-RELATED ADJUSTMENT (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

OTHER TRADE-RELATED NEEDS

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Q33 No

Is there an Aid-for-Trade project or programme that you would like to highlight as an example of best practice?

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Q34 Yes

Do you foresee a continued need for Aid-for-Trade financing?

Page 32: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q35	Agriculture,
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If yes, please tick all relevant boxes and provide further details including hyperlinks as relevant.(Please tick relevant boxes)

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Forestry,

Fisheries,

Renewable energy,

Manufacturing sector,

MSME sector development,

Services (general),

Banking and financial services,

Business and professional services,

Communication services, including ICT,

Construction services,

Culture and creative industries,

Distribution services,

Education services,

Energy services,

Environment services,

Science, technology and innovation,

Oil and gas,

Recreation and sport,

Tourism,

Transport services (air, land and maritime),

Cross-sectoral e-commerce and digital trade

In which categories of Aid-for-Trade support do you foresee future needs?(Please tick relevant boxes)

Trade policy and administrative management,

Trade facilitation,

Regional trade agreements (RTAs),

Trade education/training,

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

,

Trade-related Communications infrastructure,

Trade-related Energy supply and generation infrastructure

,

Business support services,

Banking and financial services,

Building productive capacity,

Agriculture,

Forestry,

Fishing,

Multilateral trade negotiations,

Industry,

Travel and tourism,

Digital trade and e-commerce,

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

,

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

,

TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market analysis and development)

,

TRADE-RELATED ADJUSTMENT (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

OTHER TRADE-RELATED NEEDS

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Q37 Yes

Do you foresee future needs for Aid for Trade to support the achievement of trade-related aspects of the Sustainable Development Agenda?

Page 34: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q38 GOAL 1: No Poverty,

If yes, please indicate the relevant SDGs that Aid for Trade can help achieve. (Please tick relevant boxes)

GOAL 4: Quality Education,

GOAL 7: Affordable and Clean Energy,

GOAL 8: Decent Work and Economic Growth,

GOAL 9: Industry, Innovation and Infrastructure,

GOAL 10: Reduced Inequality,

GOAL 11: Sustainable Cities and Communities,

GOAL 12: Responsible Consumption and Production,

GOAL 13: Climate Action,

GOAL 17: Partnerships to achieve the Goal

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Q39 Yes

Do you foresee future needs for Aid for Trade to support the trade-related aspects of climate change?