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Q1 PHILIPPINES

Respondent (Country or Customs Territory)

Q2

About you

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Page 3: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q3 Yes

Do you have a national development plan or strategy? (ies)?

Page 4: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q4

If yes, does your national development plan or strategy(ies) include tradepriorities?

Yes.

If yes, please provide further details including hyperlinks to relevant documents containing trade priorities::
The Philippine Development Plan (PDP) 2023-2028 can be accessed through https://pdp.neda.gov.ph/philippine-development-plan-2023-2028/ Chapter 9 of the PDP discusses the promotion of trade and investments which can be accessed through https://pdp.neda.gov.ph/wp-content/uploads/2023/07/Chapter-09.pdf

Page 5: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

## Q5 Yes

Does your national development strategy(ies) have a thematic focus?

#### Page 6: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

#### Q6

If yes, please choose options from the non-exhaustive list of thematic options of key strategic objectives below. (If an objective(s) does not appear in the drop-down list, please tick other and add details in the text box.)

Expansion of the agriculture sector,

Expansion of the fisheries sector,

Expansion of the manufacturing sector,

Expansion of the services sector,

Expansion of the digital economy,

Infrastructure development,

Trade integration,

Institutional strengthening (e.g. good governance, transparency and accountability)

,

Climate change mitigation,

Innovation and technological development,

Expansion of the MSME sector,

Expansion of public-private partnerships,

Human capital development (e.g. education through skills, training and health)

,

Protection of biodiversity,

Higher labour productivity,

Employment creation,

Women's economic empowerment and gender equality

,

Pollution control,

Environmental protection,

Sustainable resource management,

Waste management,

Improved (national) environmental governance,

Inclusive growth, including (historically) disadvantaged groups (add additional information in text box if appropriate).

,

Other, (please specify),

**Food security** 

## Page 7: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q7 Yes

Do the trade priorities found in your national development plan or strategy(ies) reflect specific development objectives or targets? For example, the national development plan of Benin aims to achieve a sustained, inclusive and sustainable growth of at least 10% by 2025.

## Page 8: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q8 Economic growth targets,

If yes, please choose options from the non-exhaustive list below. (If an objective(s) or target\* do not appear in the list below, please tick other and add details in the text box. Please tick relevant boxes). Objectives & Targets\*:

Poverty reduction targets

Page 9: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q9 Yes

In addition to the trade priorities you may have in your national development strategy, do you have trade priorities that are set out in other national policy documents or strategies?

Page 10: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q10 Yes

If yes, do you have a national trade policy or strategy, export development strategy or similar policy or strategy (e.g. national diagnostic trade integration study update, national e-commerce strategy etc.)?For example, Jordan has published a national export strategy for the period 2023-2025.

Page 11: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

Q11 Yes

Do these other national policy documents or strategies include trade objectives or targets? For example, Ghana's National Export Development Strategy envisages that over a duration of 10 years non-traditional exports will grow from \$2.8 billion in 2020 to \$25.3 billion in 2029 accompanied by deep structural transformation that positions Ghana as a competitive export-led industrialized economy.

## Q12

If yes, please chose options from the non-exhaustive list below. If an objective(s) does not appear in the list, please tick "other" and add details in the text box. If no, please indicate if there is another strategy or policy that includes specific objective of targets.

#### Protection of intellectual property,

#### Other (please specify),

Additional information on trade objectives and targets including hyperlinks to relevant documents::

Overall Growth targets: The PEDP focuses on the Pareto principle to identify the 20% responsible for 80% of Philippine export outcomes. This strategy targets key sectors such as electronics, agriculture, transport, minerals, textiles, chemicals, home furnishings, and IT-BPM, which already account for nearly 90% of the country's total export earnings. Two scenarios were developed to compare the benchmark expectation with the PEDP targets. Under the benchmark scenario, export growth matches GDP growth, whereas under the PEDP scenario, both export and GDP growth rates accelerate. PEDP 2023-2028, Chapter 5 Philippine Export Targets, page 96 https://dtiwebfiles.s3.ap-southeast-1.amazonaws.com/e-library/Main+Publications/PEDP2023-2028.pdf

Q13 Yes, in full

Do the trade priorities found in your national development strategy align with those found in other national policy documents or strategy(ies)?

## Page 12: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

Q14 Yes

Do the trade objectives in your national development plan and/or those found in other national policy documents or strategies include sectoral objectives? For example, Vision 2030 Jamaica includes 31 Sector Plans (in 28 separate documents) prepared by Task Forces, comprising stakeholders from public and private sector bodies, civil society and international development partners). And Bhutan's National Export Strategy 2022 identifies the mineral and timber industries as holding potential for the development of value-added products.

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#### 015

If yes, please tick all relevant boxes and provide further details, including hyperlinks to relevant documents. If no, please indicate if there is another national strategy or policy that includes specific objectives or targets. (Please tick relevant boxes)

#### Other (please specify),

Additional information on specific objectives and targets in other documents::

PEDP represents a strategic shift in the government's approach to export development, with a greater focus on targeted support for priority industries, while still offering essential assistance to other sectors. Aside from the PEDP, the Regional Development Plan (RDP) 2023-2028 is aligned to the PDP. The RDP is a six-year blueprint for development planning in the Philippines. It is geared towards the achievement of the country's long-term vision of a "Matatag, Maginhawa at Panatag na Buhay Para sa Lahat (Stable, Comfortable and Secure Life For All). The plan is divided into several regional development plans (15 regional plans), each of which is tailored to the specific needs of the region it covers. The RDP may be accessed through this link: https://pdp.neda.gov.ph/rdp-2023-2028/

Page 14: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

Q16 Yes

Does the trade objectives found in your national development plan or strategy(ies) and in other national policy documents or strategies include regional objectives? For example, the national development strategy of the Kyrgyz Republic for 2018-2040 includes, inter alia, the objective to work on harmonious integration of the Kyrgyz economy with the Eurasian Economic Union; active participation in regional projects that improve production and transit capacity; diversification of foreign economic focus of Kyrgyzstan through development of mutually beneficial trade, economic and investment cooperation with the countries of South and Southeast Asia, the Arab East and America.

#### Page 15: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

## **Q17**

If yes, please identify the relevant economic community(ies).(Please tick relevant boxes)

Association of Southeast Asian Nations (ASEAN),

Regional Comprehensive Economic Partnership (RCEP)

#### Page 16: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

Q18 Yes

Does your government have priority areas for Aid for Trade for which it is actively seeking support?

Page 17: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### Q19

If yes, please indicate the relevant priority areas for Aid for Trade for which your government is actively seeking support.(Please tick relevant boxes) Trade facilitation,

Regional trade agreements (RTAs),

Multilateral trade negotiations

## Page 18: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

Q20 Yes

Have these priorities been communicated to Donors and South-South partners?

## Page 19: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q21**

If yes, please provide additional information on how priorities were communicated:

#### Dialogue with development partners

#### Page 20: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

## **Q22**

Does your government face difficulties in financing implementation of the trade objectives found in your development plan or strategy(ies) or trade strategy?

#### Other (please specify),

If yes, please identify which sources of aid finance or other financial assistance for trade that you would like to attract to achieve your trade objectives. (e.g. Official Development Assistance (i.e. Aid for Trade), Other Official Flows (loans at concessional rates that do not qualify as ODA), South-South co-operation, Climate finance, etc.)::

No information available.

#### Page 21: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q23**

Do you face difficulties in accessing finance to address your Aid-for-Trade priorities?

Other (please specify): No information available.

## Page 22: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q24**

If yes, please choose options from the non-exhaustive list below. (If a difficulty in accessing aid for trade does not appear in the drop-down list, please tick other and add details in the text box.)

Respondent skipped this question

## Page 23: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q25**

Does your government face a situation where it is receiving an increasing share of Aid for Trade in the form of loans and a declining share of grants?

#### Other (please specify),

Additional information on loans and grants:: No information available.

Respondent skipped this question

## Page 24: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q26**

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If yes, does this situation present a challenge for your government to achieve its trade objectives?

#### Page 25: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

#### **Q27**

Do you plan to stop receiving Aid for Trade? Has a date been set to achieve this objective (e.g. a date to stop receiving foreign aid)?

#### Other (please specify),

Additional information on stopping foreign aid and Aid for Trade::

No information available.

#### Page 26: SECTION E: ALIGNMENT OF AID-FOR-TRADE SUPPORT

#### **Q28**

How well-aligned is the Aid-for-Trade support you receive with your Aid-for-Trade priorities?

#### Other (please specify),

Additional information on Aid-for-Trade alignment. Please specify whether this is an official perspective or the personal opinion of the respondent::

No information available.

## **Q29**

What challenges do you encounter in aligning the Aid-for-Trade support you receive with the sectoral level needs outlined in relevant policy documents? (Please tick relevant boxes)

#### Other (please specify),

Additional information on sectoral level alignment::

No information available

## Page 27: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

#### Q30

Do development financing partners (i.e. both donors and South-South partners) align their monitoring and evaluation with your national monitoring or results frameworks?

#### Other (please specify),

Additional information on alignment of monitoring and evaluation::

No information available.

## Page 28: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

## Q31

Do you measure the impacts of the Aid-for-Trade support you receive?

Other (please specify): No information available.

## Page 29: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

## Q32

Respondent skipped this question

If yes, where is Aid for Trade having a measurable impact in your opinion?(Please tick relevant boxes)

## Page 30: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

#### Q33

# Is there an Aid-for-Trade project or programme that you would like to highlight as an example of best practice?

#### Other (please specify),

Additional information on best practice examples:: No information available.

#### Page 31: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q34 Yes

Do you foresee a continued need for Aid-for-Trade financing?

## Page 32: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q35 MSME sector development,

If yes, please tick all relevant boxes and provide further details including hyperlinks as relevant. (Please tick relevant boxes)

Cross-sectoral e-commerce and digital trade

## **Q36**

In which categories of Aid-for-Trade support do you foresee future needs?(Please tick relevant boxes)

Regional trade agreements (RTAs),

Multilateral trade negotiations,

Digital trade and e-commerce,

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

## Page 33: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q37 Yes

Do you foresee future needs for Aid for Trade to support the achievement of trade-related aspects of the Sustainable Development Agenda?

## Page 34: SECTION G: FUTURE AID-FOR-TRADE NEEDS

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If yes, please indicate the relevant SDGs that Aid for Trade can help achieve.(Please tick relevant boxes)

Q38

GOAL 9: Industry, Innovation and Infrastructure,

GOAL 7: Affordable and Clean Energy,

**GOAL 13: Climate Action** 

Page 35: SECTION G: FUTURE AID-FOR-TRADE NEEDS

Q39 Yes

Do you foresee future needs for Aid for Trade to support the trade-related aspects of climate change ?