



Página 2: ABOUT YOU

P1 NEPAL

Respondent (Country or Customs Territory)

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About you

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Página 3: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P3 Yes

Do you have a national development plan or strategy? (ies)?

Página 4: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P4 Yes

If yes, does your national development plan or strategy(ies) include tradepriorities?

Página 5: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P5 Yes

Does your national development strategy(ies) have a thematic focus?

Página 6: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

If yes, please choose options from the non-exhaustive list of thematic options of key strategic objectives below. (If an objective(s) does not appear in the drop-down list, please tick other and add details in the text box.)

DEVELOPMENT WITH SPECIFIC ECONOMIC CHARACTERISTICS:

,

Economic diversification,

Enhancing exports in non-traditional sectors,

Export diversification,

Expansion of the extractive sector (minerals and mining)

,

Expansion of the agriculture sector,

Expansion of the forestry sector,

Expansion of the manufacturing sector,

Expansion of the services sector,

Expansion of the digital economy,

Infrastructure development,

Trade integration,

Institutional strengthening (e.g. good governance, transparency and accountability)

,

Climate change mitigation,

Climate change adaptation,

Innovation and technological development,

Expansion of the formal economy,

Expansion of the MSME sector,

Expansion of public-private partnerships,

Human capital development (e.g. education through skills, training and health)

,

Preventing desertification,

Protection of biodiversity,

Higher labour productivity,

Employment creation,

Women's economic empowerment and gender equality

,

Youth employment and skills,

Pollution control,

Environmental protection,

Sustainable resource management,

Waste management,

Circular economy,

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Improved (national) environmental governance,

Inclusive growth, including (historically) disadvantaged groups (add additional information in text box if appropriate).

,

Food security,

DEVELOPMENT WITH SPECIFIC SOCIAL CHARACTERISTICS:

,

DEVELOPMENT WITH SPECIFIC ENVIRONMENTAL CHARACTERISTICS:

Página 7: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P7 Yes

Do the trade priorities found in your national development plan or strategy(ies) reflect specific development objectives or targets? For example, the national development plan of Benin aims to achieve a sustained, inclusive and sustainable growth of at least 10% by 2025.

Página 8: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P8 Achieving Middle Income Status,

If yes, please choose options from the non-exhaustive list below. (If an objective(s) or target* do not appear in the list below, please tick other and add details in the text box. Please tick relevant boxes). Objectives & Targets*:

LDC Graduation.

Economic growth targets,

Poverty reduction targets

Página 9: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P9 Yes

In addition to the trade priorities you may have in your national development strategy, do you have trade priorities that are set out in other national policy documents or strategies?

Página 10: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

If yes, do you have a national trade policy or strategy, export development strategy or similar policy or strategy (e.g. national diagnostic trade integration study update, national e-commerce strategy etc.)?For example, Jordan has published a national export strategy for the period 2023-2025.

Yes,

(If yes, please provide further details, including dates the strategy covers and hyperlinks to relevant documents):: Commerce Policy, 2015 Nepal Trade Integrated Strategy, 2023 National Trade Deficit Action Plan, 2023

Página 11: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

P11 Yes

Do these other national policy documents or strategies include trade objectives or targets? For example, Ghana's National Export Development Strategy envisages that over a duration of 10 years non-traditional exports will grow from \$2.8 billion in 2020 to \$25.3 billion in 2029 accompanied by deep structural transformation that positions Ghana as a competitive export-led industrialized economy.

If yes, please chose options from the non-exhaustive list below. If an objective(s) does not appear in the list, please tick "other" and add details in the text box. If no, please indicate if there is another strategy or policy that includes specific objective of targets.

OBJECTIVES:,

Improved balance of payments situation,

Increased competitiveness,

Expansion of agricultural exports,

Expansion of exports of forestry products,

Expansion of manufactured exports,

Expansion of services exports,

Expansion of e-commerce and/or digitally delivered services exports

,

Expansion of MSME sector exports,

Protection of intellectual property,

Growth in the number of export markets reached,

Improvements in trade facilitation,

Climate change related objectives (e.g. reduction in emissions associated with trade)

,

Export-related environmental protection objectives,

Export growth targets,

Export diversification in terms of number of markets reached

Competitiveness ranking in global index,

Mineral and mining export growth target,

Agricultural export growth target,

Better export performance,

TARGETS*:,

Expansion of mineral and mining exports,

Export diversification in terms of number of goods and services exported

,

Access to essential goods,

Reduction in import targets,

Forestry product export target,

Manufactured export target,

Services trade export target,

E-commerce export target,

MSME sector growth targets,

Export markets diversification targets,

Trade facilitation targets (e.g. time taken to release)

P13 Yes, in part

Do the trade priorities found in your national development strategy align with those found in other national policy documents or strategy(ies)?

Página 12: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

P14 Yes

Do the trade objectives in your national development plan and/or those found in other national policy documents or strategies include sectoral objectives? For example, Vision 2030 Jamaica includes 31 Sector Plans (in 28 separate documents) prepared by Task Forces, comprising stakeholders from public and private sector bodies, civil society and international development partners). And Bhutan's National Export Strategy 2022 identifies the mineral and timber industries as holding potential for the development of value-added products.

Página 13: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

P15

If yes, please tick all relevant boxes and provide further details, including hyperlinks to relevant documents. If no, please indicate if there is another national strategy or policy that includes specific objectives or targets. (Please tick relevant boxes)

Agriculture,

Forestry,

Mining and minerals,

Renewable energy,

Manufacturing sector,

MSME sector development,

Services (general),

Banking and financial services,

Business and professional services,

Communication services, including ICT,

Construction services,

Culture and creative industries,

Distribution services,

Education services,

Energy services,

Science, technology and innovation,

Recreation and sport,

Tourism,

Transport services (air, land and maritime),

Cross-sectoral e-commerce and digital trade

Página 14: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

P16 Yes

Does the trade objectives found in your national development plan or strategy(ies) and in other national policy documents or strategies include regional objectives? For example, the national development strategy of the Kyrgyz Republic for 2018-2040 includes, inter alia, the objective to work on harmonious integration of the Kyrgyz economy with the Eurasian Economic Union; active participation in regional projects that improve production and transit capacity; diversification of foreign economic focus of Kyrgyzstan through development of mutually beneficial trade, economic and investment cooperation with the countries of South and Southeast Asia, the Arab East and America.

Página 15: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

P17

If yes, please identify the relevant economic community(ies).(Please tick relevant boxes)

South Asian Association for Regional Cooperation (SAARC)

Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC)

Página 16: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P18 Yes

Does your government have priority areas for Aid for Trade for which it is actively seeking support?

Página 17: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

If yes, please indicate the relevant priority areas for Aid for Trade for which your government is actively seeking support. (Please tick relevant boxes)

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

Trade policy and administrative management,

Trade facilitation,

Regional trade agreements (RTAs),

Trade education/training,

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

Trade-related Communications infrastructure,

Trade-related Energy supply and generation infrastructure

TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market analysis and development)

Business support services,

Banking and financial services,

Building productive capacity,

Agriculture,

Forestry,

Multilateral trade negotiations,

Industry,

Mineral resources and mining,

Travel and tourism,

Digital trade and e-commerce,

TRADE-RELATED ADJUSTMENT (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

Página 18: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P20 Yes

Have these priorities been communicated to Donors and South-South partners?

Página 19: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P21

If yes, please provide additional information on how priorities were communicated:

Communication of policy document, Dialogue with development partners

Página 20: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P22

Does your government face difficulties in financing implementation of the trade objectives found in your development plan or strategy(ies) or trade strategy?

Yes,

If yes, please identify which sources of aid finance or other financial assistance for trade that you would like to attract to achieve your trade objectives. (e.g. Official Development Assistance (i.e. Aid for Trade), Other Official Flows (loans at concessional rates that do not qualify as ODA), South-South co-operation, Climate finance, etc.)::

Official Development Assistance, South-South Operation, Climate Finance

Página 21: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P23 Yes

Do you face difficulties in accessing finance to address your Aid-for-Trade priorities?

Página 22: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

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If yes, please choose options from the non-exhaustive list below. (If a difficulty in accessing aid for trade does not appear in the drop-down list, please tick other and add details in the text box.)

High cost of borrowing,

Difficulties accessing grant finance,

Insufficiency of grant financing,

Conditions attached to access aid-for-trade financing,

Inter-ministerial co-ordination challenges,

Weak financial systems,

Challenges engaging in public-private partnerships,

Domestic oversight constraints,

Limited ability to develop "bankable" projects,

Lack of coordination between development partners

Página 23: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P25 Yes

Does your government face a situation where it is receiving an increasing share of Aid for Trade in the form of loans and a declining share of grants?

Página 24: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P26 Yes

If yes, does this situation present a challenge for your government to achieve its trade objectives?

Página 25: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

P27 No

Do you plan to stop receiving Aid for Trade? Has a date been set to achieve this objective (e.g. a date to stop receiving foreign aid)?

Página 26: SECTION E: ALIGNMENT OF AID-FOR-TRADE SUPPORT

P28 Somewhat aligned

How well-aligned is the Aid-for-Trade support you receive with your Aid-for-Trade priorities?

What challenges do you encounter in aligning the Aid-for-Trade support you receive with the sectoral level needs outlined in relevant policy documents? (Please tick relevant boxes) Difficulties associated with cross-sectoral approaches (e.g. e-commerce development)

Lack of donor coordination,

Lack of South-South partner coordination,

Limited knowledge of recipient (i.e. developing country) needs and economic situation

Conditions required by development partners to access support

,

Length of project/programme funding cycles,

Human capacity constraints to developing bankable projects

,

Lack of partner country ownership,

Weak institutional capacity (e.g. lack of coordination at domestic level)

Página 27: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

P30 No

Do development financing partners (i.e. both donors and South-South partners) align their monitoring and evaluation with your national monitoring or results frameworks?

Página 28: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

P31 Yes

Do you measure the impacts of the Aid-for-Trade support you receive?

Página 29: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

If yes, where is Aid for Trade having a measurable impact in your opinion?(Please tick relevant boxes)

Trade policy and administrative management,

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

Industry,

Travel and tourism,

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

,

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

Página 30: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

P33 No

Is there an Aid-for-Trade project or programme that you would like to highlight as an example of best practice?

Página 31: SECTION G: FUTURE AID-FOR-TRADE NEEDS

P34 Yes

Do you foresee a continued need for Aid-for-Trade financing?

Página 32: SECTION G: FUTURE AID-FOR-TRADE NEEDS

If yes, please tick all relevant boxes and provide further details including hyperlinks as relevant.(Please tick relevant boxes)

Agriculture,

Forestry,

Mining and minerals,

Renewable energy,

Manufacturing sector,

MSME sector development,

Services (general),

Business and professional services,

Communication services, including ICT,

Construction services,

Culture and creative industries,

Distribution services,

Education services,

Science, technology and innovation,

Recreation and sport,

Tourism,

Transport services (air, land and maritime),

Cross-sectoral e-commerce and digital trade

In which categories of Aid-for-Trade support do you foresee future needs?(Please tick relevant boxes)

Trade policy and administrative management,

Trade facilitation,

Regional trade agreements (RTAs),

Trade education/training,

Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

,

Trade-related Communications infrastructure,

Trade-related Energy supply and generation infrastructure

,

Business support services,

Building productive capacity,

Agriculture,

Forestry,

Multilateral trade negotiations,

Industry,

Mineral resources and mining,

Travel and tourism,

Digital trade and e-commerce,

TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

7

TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)

,

TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market analysis and development)

,

TRADE-RELATED ADJUSTMENT (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

Página 33: SECTION G: FUTURE AID-FOR-TRADE NEEDS

P37 Yes

Do you foresee future needs for Aid for Trade to support the achievement of trade-related aspects of the Sustainable Development Agenda?

Página 34: SECTION G: FUTURE AID-FOR-TRADE NEEDS

P38 GOAL 1: No Poverty,

If yes, please indicate the relevant SDGs that Aid for Trade can help achieve. (Please tick relevant boxes)

GOAL 2: Zero Hunger,

GOAL 3: Good Health and Well-being,

GOAL 4: Quality Education,

GOAL 6: Clean Water and Sanitation,

GOAL 7: Affordable and Clean Energy,

GOAL 8: Decent Work and Economic Growth,

GOAL 9: Industry, Innovation and Infrastructure,

GOAL 10: Reduced Inequality,

GOAL 11: Sustainable Cities and Communities,

GOAL 12: Responsible Consumption and Production,

GOAL 13: Climate Action,

GOAL 16: Peace and Justice Strong Institutions,

GOAL 17: Partnerships to achieve the Goal,

GOAL 5: Gender Equality

Página 35: SECTION G: FUTURE AID-FOR-TRADE NEEDS

P39 Yes

Do you foresee future needs for Aid for Trade to support the trade-related aspects of climate change?