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Q1 Respondent

MYANMAR

Q2 About you

Name	Zarni Myint Swe
Position	Assistant Director
Ministry	Ministry of Commerce
Email Address	aungminthyke.moc@gmail.com

Page 7 : SECTION 1: AID-FOR-TRADE PRIORITIES (YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES)

Q3 Does your national development strategy include trade priorities ? (i.e. Aid-for-Trade priorities) **Yes**

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Q4 If yes, please indicate your Aid-for-Trade priorities: Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below. (1 being the most important)

Trade facilitation	2
Trade finance access	1
Trade policy analysis, negotiations and implementation	3
Transport infrastructure (airport, roads, rail, port)	4
Other priority areas including: MSMEs, Women's economic empowerment, Youth, etc. (please specify)	5

Please specify further the priorities that you selected above as well as the main problems/obstacles encountered in furthering them and provide a weblink to the relevant strategy.

5. Quality management (adherence to SPS) measures
6. Trade information and promotion Myanmar National Export Strategy
http://eventisistemapaese.esteri.it/Eventi/5/pdf/brochure_ITC_NES-MYA.pdf

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Q5 Have your Aid-for-Trade priorities changed since 2016? **Yes**

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Q6 If yes, please rank the top 3 drivers of these changes :(Please choose no more than 3 options)

Economic diversification	2
Expansion of domestic services sectors and/or trade in services	1
New national development strategy	3
Additional information on the top 3 drivers of changes in your Aid-for-Trade priorities since 2016.:	Myanmar National Export Strategy Trade Development Programme for Myanmar (TDP)

Q7 Have these changes been reflected in your dialogue with development partners? **Yes**

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Q8 Please provide names, titles, references or weblinks to policy documents relevant to Aid for Trade in your country.

- Myanmar National Export Strategy
eventisistemapaese.esteri-it/Eventi/5/pdf/brochure_ITC_NES_MYA_pdf
- The Trade & Development Programme for Myanmar
- Myanmar DTIS (2016)

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Q9 Is economic diversification a priority in your national or regional development strategy? **Yes**

Q10 What are the main constraints to economic diversification identified in your national or regional development strategy?(You may tick more than 1 box)

- High input costs ,
- High trade costs ,
- Inadequate network infrastructure (power, water, telecommunications) ,
- Limited access to trade finance ,
- Limited agricultural production capacity ,
- Limited customs and other border agency capacity ,
- Limited e-trade readiness,
- Limited inward foreign direct investment ,
- Limited industrial or manufacturing capacity ,
- Limited network and/or transport infrastructure of a cross border nature ,
- Limited services capacity,
- Limited standards compliance ,
- Low levels of training and skills ,
- Poor international competitiveness,
- Small domestic market ,
- Transport infrastructure (airport, roads, rail, port) ,
- Unaffordable and/or unreliable electricity access

Q11 Please indicate in which of category(ies) of aid-for-trade financing you receive aid-for-trade support for economic diversification.(You may tick more than 1 box and/or leave boxes unticked if you do not receive support)

- Trade policy and administrative management
- Trade facilitation,
- Regional trade agreements (RTAs)
- Multilateral trade negotiations
- Trade education/training,
- Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development)
- Trade related adjustment (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

Q12 Does the aid-for-trade support you receive for economic diversification align with the priorities established in your national or regional trade and development strategy(ies)?

Yes

Q13 Has your government recorded progress in economic diversification since the launch of the Aid-for-Trade initiative in 2006?

Yes

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Q14 If yes, please specify in which area(s):(You may tick more than 1 box)

- Export diversification
- Structural transformation,
- Industrialization, including manufacturing value added

Q15 If yes, please also indicate in which sector(s): (You may tick more than 1 box)

- Agriculture,
- Industry,
- Fisheries,
- Forestry

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Q16 In which category(ies) of Aid for Trade is the support you receive impactful for economic diversification?(You may tick more than 1 box and/or leave boxes unticked if you do not receive support)

Trade policy and regulations (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

,

Trade policy and administrative management

Trade facilitation,

Regional trade agreements (RTAs)

Multilateral trade negotiations

Trade education/training,

Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development)

,

Agriculture,

Forestry,

Fishing,

Industry,

Mineral resources and mining

Trade related adjustment (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

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Q17 What factors contribute to the success of the aid-for-trade support you receive for economic diversification?(You may tick more than 1 box. Please limit your answer to the top five factors)

Alignment of aid-for-trade support with national/regional priorities

,

Country ownership,

Donor interest in specific projects/programmes

Institutional capacity to implement projects

National/regional coordination

Q18 What factors may limit the success of the aid-for-trade support you receive for economic diversification? (You may tick more than 1 box. Please limit your answer to the top five factors.)

Inadequate infrastructure,
Inability to leverage foreign direct investment ,
Limited financing for the private sector ,
Limited services capacity,
Poor digital and ICT connectivity

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Q19 Does the Aid for Trade you receive help mobilize other forms of development finance for economic diversification (i.e. non-concessional financing, foreign direct investment, remittances, trade finance, etc.).

No

Q20 Which development partner(s) are the most important source of aid-for-trade financing for economic diversification?(You may tick more than 1 box)

European Union,
Japan,
Korea,
MULTILATERAL/REGIONAL,
Enhanced Integrated Framework (EIF)

Q21 Which South-South partner(s) are the most important source of financing for your economic diversification?(You may tick more than 1 box)

China,
South Korea*,
India,
Singapore

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Q22 Looking ahead, in which sector(s) will future support for economic diversification be most required? (You may tick more than 1 box)

Agriculture,
Industry,
Services

Q23 Looking ahead, in which category of aid-for-trade financing do you think that your government will require aid-for-trade support for economic diversification. (You may tick more than 1 box and/or leave boxes unticked if you do not receive support)

Trade policy and regulations (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to facilitate implementation of trade agreements and to adapt to and comply with rules and standards)

,

Trade policy and administrative management ,

Trade facilitation,

Regional trade agreements (RTAs) ,

Multilateral trade negotiations ,

Trade education/training,

Trade-related infrastructure (Including physical infrastructure)

,

Transport and storage infrastructure ,

Communications infrastructure,

Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development)

,

Banking and financial services ,

Building productive capacity ,

Travel and tourism ,

Trade related adjustment (Including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade)

Q24 Is there any Aid-for-Trade project or programme for economic diversification that you would like to showcase as an example of best practice?(Please provide additional information and include weblinks as relevant)

Skill for trade and Economic Diversification - Tourist Guides
Sector, Myanmar (ILO)

Myanmar: Unlocking the Potential
A strategy for high, sustained and inclusive growth (ADB)

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Q25 Is economic empowerment a priority in your national or regional development strategy? **Yes**

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Q26 For which groups does your national or regional development strategy seek to promote economic empowerment?(You may tick more than 1 box)

- Women's economic empowerment**
- Micro, Small and Medium Sized Enterprises**
- Youth economic empowerment**

Additional information on the groups for which your national or regional developing strategy is seeking to promote economic empowerment. :

e.g. Women and the economy in Myanmar: An assessment of DFAT private sector programs.
<https://dfat.gov.au/about-us/publications/Pages/women-and-the-economy-in-myanmar-assessment-dfat-private-sect-dev-prog-jan-16.aspx>

Q27 Does the national or regional development strategy propose any indicators to track economic empowerment or include any targets to achieve? **Yes**

Q28 Does the national or regional development strategy link economic empowerment to participation in international trade?

Yes,
If yes please provide additional information on how your national or regional development strategy links economic empowerment to participation in international trade. :
National Strategic Plan for the Advancement of Myanmar (2013-2022)
<https://www.agipp.org/en/issuesthataffectwomenspartinational-strategic-plan-advancement-women>

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Q29 Please indicate in which category(ies) of aid-for-trade financing you receive aid-for-trade support for economic empowerment.(You may tick more than 1 box and/or leave all boxes unticked if you do not receive support)

Trade-related infrastructure (Including physical infrastructure)

Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development)

Q30 Does the aid-for-trade support you receive for economic empowerment align with the empowerment priorities established in your national or regional trade and development strategy(ies)?

Yes

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Q31 How best can Aid for Trade make a contribution to women's economic empowerment?(You may tick more than 1 box. Please limit your answer to the top five factors)

Improving access to information

Improving digital connectivity

Improving the provision of services

Providing access to finance

Supporting rural trade

Q32 What forms of aid-for-trade financing, in your view, best support women's economic empowerment?(You may tick more than 1 box and/or leave all boxes unticked if you do not receive support)

Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development.)

Business support services,

Banking and financial services

Agriculture,

Industry,

Travel and tourism

Q33 What factors contribute to the success of Aid for Trade in promoting women's economic empowerment? (You may tick more than 1 box. Please limit your answer to the top five factors)

- Alignment of aid-for-trade support with national/regional priorities**
- Country ownership,**
- Donor interest in specific projects/programmes**
- Institutional capacity to implement projects**
- National/regional coordination**

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Q34 How best can Aid for Trade make a contribution to the economic empowerment of MSMEs?(You may tick more than 1 box. Please limit your answer to the top five factors)

- Improving the flow of goods at borders (Trade Facilitation)**
- Upgrading the energy infrastructure**
- Upgrading the transport infrastructure,**
- Improving access to information**
- Improving access to foreign markets**
- Improving access to global value chains**

Q35 What forms of aid-for-trade financing, in your view, best support the economic empowerment of MSMEs? (You may tick more than 1 box and/or leave all boxes unticked if you do not receive support)

Building productive capacity ,

Agriculture,

Trade-related infrastructure (Including physical infrastructure)

,

Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development.)

,

Forestry,

Fishing,

Industry,

Mineral resources and mining ,

Travel and tourism

Q36 What factors contribute to the success of Aid for Trade in promoting the economic empowerment of MSMEs? (You may tick more than 1 box. Please limit your answer to the top five factors)

Alignment of aid-for-trade support with national/regional priorities

,

Country ownership,

Donor interest in specific projects/programmes ,

Institutional capacity to implement projects ,

National/regional coordination

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Q37 How best can Aid for Trade make a contribution to Youth economic empowerment?(You may tick more than 1 box. Please limit your answer to the top five factors)

Providing access to finance ,

Upgrading business skills,

Upgrading ICT skills ,

Improving access to information ,

Improving digital connectivity

Q38 What forms of aid-for-trade financing, in your view, best support to Youth economic empowerment?(You may tick more than 1 box and/or leave all boxes unticked if you do not receive support)

- Building productive capacity**
- Trade-related infrastructure (Including physical infrastructure)**
- Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development.)**

Q39 What factors contribute to the success of Aid for Trade in promoting to Youth economic empowerment? (You may tick more than 1 box. Please limit your answer to the top five factors)

- Alignment of aid-for-trade support with national/regional priorities**
- Country ownership,**
- Donor interest in specific projects/programmes**
- Institutional capacity to implement projects**
- National/regional coordination**

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Q40 In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

Q41 If yes, please specify which Sustainable Development Goal or Goals (SDGs) Aid for Trade can help to achieve.(You may tick more than 1 box)Sustainable Development Goals:

- 1. No poverty**
- 2. Zero hunger,**
- 5. Gender equality**
- 8. Decent work and economic growth**
- 9. Industry, innovation and infrastructure**
- 10. Reduce inequalities**
- 12. Responsible consumption and production**
- 16. Peace, justice and strong institutions**

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Q42 Which donor(s) are now the most important source aid-for-trade financing for your economic empowerment.(You may tick more than 1 box)

Japan,
Korea,
MULTILATERAL/REGIONAL,
Enhanced Integrated Framework (EIF)

Q43 Which South-South partner(s) are the most important source of financing for your economic empowerment?(You may tick more than 1 box)

China,
South Korea*,
India,
Singapore

Q44 Looking ahead, in which category(ies) of aid-for-trade financing do you think that further support for economic empowerment will be required.(You may tick more than 1 box and/or leave boxes unticked if you do not receive support)

Building productive capacity ,
Trade facilitation,
Trade education/training,
Trade-related infrastructure (Including physical infrastructure)
,
Trade development (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development.)

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Q45 Please provide any additional information that you think may be relevant.(Please references in the form or weblinks, document symbols etc.)

* A National Strategy for Trade Policy in Myanmar

* Medium Term Programme (MTP) for Coordinated Aid-for-Trade Resource Mobilization and Delivery:

https://themimu.info/sites/themimu.info/files/documents/Report_Medium_Term_Programme_MTP_Mar2017.pdf

* Trade Policy Reform in Myanmar (Daw Zin Zin Naing):

<https://www.unescap.org/sites/default/files/Trade%20policy%20reform-Myanmar-%20as%20of%202023%20Sept%202014.pdf>

Q46 Is there any Aid for Trade project or programme for economic empowerment you would like to showcase as particularly important for your country or as an example of best practice?(Please provide any relevant additional information and include weblinks as relevant)

Le participant a ignoré la question

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Q47 CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Le participant a ignoré la question
