

PARTNER
COUNTRY QUESTIONNAIRE



PAGE 4: B.1) ABOUT YOU

Q1: COUNTRY	INDONESIA
Q2: ABOUT YOU	
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Q3: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply) :	Ministry of Foreign Affairs, Ministry of National Development Planning, Ministry of Agriculture, Ministry of Industry, Ministry of Maritime Affairs and Fisheries

PAGE 6: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q4: Do you have Aid-for-Trade priorities?	Yes
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PAGE 7: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

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Q5: Please indicate your Aid-for-Trade priorities Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the 12 listed .(1 being the most important)

Trade policy analysis, negotiations and implementation	5
Network infrastructure (power, water, telecommunications)	3
Transport infrastructure (airport, roads, rail, port)	2
Competitiveness	1
Connecting to value chains	4

Q6: Additional information.

Respondent skipped this question

PAGE 8: C.2) YOUR GOVERNMENT'S AID FOR TRADE PRIORITIES

Q7: Have your Aid-for-Trade priorities changed since 2012? Yes

PAGE 9: C.2) YOUR GOVERNMENT'S AID FOR TRADE PRIORITIES

Q8: What are the top 3 drivers of these changes? (Please choose no more than 3 options)

New development priorities,
Competitiveness objectives,
Poverty reduction objectives

Q9: Additional information.

Respondent skipped this question

Q10: Have these changes been reflected in your national development strategy? Yes

Q11: Have these changes been reflected in your dialogue with development partners? Yes

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? Yes

PAGE 10: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

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Q13: In which existing policy document(s) can trade facilitation be found as a priority? (You may tick more than one box)

National development strategy,
National trade strategy,
National sectoral strategy(ies),
National infrastructure development strategy

Q14: Additional information.

Respondent skipped this question

PAGE 11: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q15: Is trade facilitation included in new draft policy documents currently being updated and formulated?

Yes

PAGE 12: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q16: Please indicate in which new draft policy documents, currently being updated or formulated, trade facilitation is included:

National development strategy,
National trade strategy,
National sectoral strategy(ies),
National infrastructure development strategy

Q17: Additional information.

Respondent skipped this question

PAGE 14: D.1) TRADE COSTS

Q18: How important are trade costs for the competitiveness of your exports?

Very important

Q19: Additional information.

Respondent skipped this question

Q20: Do your national policies address the issue of trade costs for exports?

Yes

PAGE 15: D.1) TRADE COSTS

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Q21: Which document(s) address(es) the issue of trade costs for exports ?

National development strategy,
National trade strategy,
National infrastructure strategy

Q22: Additional information.

Respondent skipped this question

PAGE 16: D.1) TRADE COSTS

Q23: How important are trade costs for access to imports?

Very important

Q24: Additional information.

Respondent skipped this question

PAGE 17: D.1) TRADE COSTS

Q25: Do national policies address the issue of trade costs for imports?

Yes

PAGE 18: D.1) TRADE COSTS

Q26: Which document(s) address(es) the issue of trade costs for imports?

National development strategy,
National trade strategy,
National infrastructure strategy

Q27: Additional information.

Respondent skipped this question

PAGE 19: D.1) TRADE COSTS

Q28: What are the most important sources of trade costs for the export of merchandise goods? (You may choose more than 1 option)

Border procedures (trade facilitation),
Tariffs, fees and other charges,
Non-Tariff Measures (including standards),
Transport infrastructure, Access to trade finance

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Q29: Additional information.

Respondent skipped this question

PAGE 20: D.1) TRADE COSTS

Q30: What are the most important sources of trade costs for the export of services? (You may choose more than 1 option)

Transport infrastructure (e.g. for tourism),
Non-recognition of professional qualifications,
Restrictions on commercial presence,
Restrictions on movement of natural persons,
Other,
(please specify) skill upgrading and education

Q31: Additional information.

Respondent skipped this question

PAGE 21: D.1) TRADE COSTS

Q32: In which regional markets to which you export merchandise goods and services do you face the highest trade costs? (Please select no more than 5 regions)

North America, Central America,
South America, Western Europe, West Africa

Q33: Indicate your home region.

south east asia

PAGE 22: D.1) TRADE COSTS

Q34: FOR MERCHANDISE GOODS: For the markets which you have identified as the highest cost, why are trade costs high? (You may choose more than 1 option)

Border procedures (trade facilitation),
Non-Tariff Measures (including standards),
Transport infrastructure, Access to trade finance

Q35: Additional information.

Respondent skipped this question

Q36: FOR SERVICES: For the markets which you have identified as the highest costs, why are trade costs high? (You may choose more than 1 options)

Poor transport infrastructure (e.g. for tourism),
Recognition of professional qualifications,
Restrictions on commercial presence,
Restrictions on movement of natural persons

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Q37: Additional information.

Respondent skipped this question

PAGE 23: D.1) TRADE COSTS

Q38: How have your trade costs evolved over the past 5 years ?

Between 0-10% reduction

Q39: Additional information.

Respondent skipped this question

PAGE 24: D.1) TRADE COSTS

Q40: Does your Government use any of the following sources to address the issue of trade costs? (You may choose more than 1 option)

Research with private sector,
Research by government,
Research by national academic institution,
Research by donor funded project,
World Bank Doing Business Index,
World Bank Logistic Performance Index,
World Customs Organizations Time Release Study
,
World Economic Forum Global Competitiveness Report

Q41: Additional information.

Respondent skipped this question

Q42: Do you validate the results? (You may tick more than 1 box)

Yes, dialogue with private sector,
Yes, dialogue with government,
Yes, dialogue with national academic institution

Q43: Additional information.

Respondent skipped this question

PAGE 26: E.1) REDUCING TRADE COSTS

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Q44: Is your government taking national action to reduce trade costs? Yes

PAGE 27: E.1) REDUCING TRADE COSTS

Q45: What national action is your government is taking ?(You may tick more than 1 box)

National government initiatives,
Joint public-private sector initiatives,
Private sector initiatives,
Initiatives supported by development partners,
Initiatives supported by non-governmental organizations

Q46: Additional information.

Respondent skipped this question

Q47: In which areas have national actions been undertaken or are on-going? (You may tick more than one box)

Border procedures (trade facilitation),
Tariffs, fees and other charges,
Non-Tariff Measures (including standards),
Transport infrastructure,
Access to trade finance,
Network infrastructure (ICT, power, telecoms),
Transport infrastructure (e.g. for tourism),
Reforms of national regulatory frameworks for services
,
Negotiations with trading partners on access for service suppliers
,
Tariffs on product inputs (e.g. on computers for ICT services)

PAGE 28: E.1) REDUCING TRADE COSTS

Q48: Is your government engaged in regional actions to reduce trade costs? Yes

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PAGE 29: E.1) REDUCING TRADE COSTS

Q49: Please specify (You may tick more than 1 box)	Regional economic community, Free trade agreements
Q50: In which areas have regional actions been undertaken or are on-going? (You may tick more than 1 box)	Border procedures (trade facilitation), Tariffs, fees and other charges, Non-Tariff Measures (including standards), Network infrastructure (ICT, power, telecoms), Transport infrastructure (e.g. for tourism), Reforms of national regulatory frameworks for services
Q51: Additional information.	<i>Respondent skipped this question</i>

PAGE 30: E.1) REDUCING TRADE COSTS

Q52: Is external support aligned with your national and regional needs to reduce trade costs ?	Yes
Q53: Additional information.	<i>Respondent skipped this question</i>

PAGE 31: E.1) REDUCING TRADE COSTS

Q54: How is external support aligned with your needs?(You may tick more than 1 box)	Dialogue with donors has resulted in attention to the issue of trade costs , Dialogue with South-South partners has resulted in attention to the issue of trade costs , Improved dialogue with the private sector has resulted in this being prioritized
Q55: Additional information.	<i>Respondent skipped this question</i>

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PAGE 32: E.1) REDUCING TRADE COSTS

Q56: Why is external support not aligned with your needs?(You may tick more than 1 box)	<i>Respondent skipped this question</i>
Q57: Additional information.	<i>Respondent skipped this question</i>

PAGE 34: F.1) TRADE FACILITATION AGREEMENT

Q58: What impact would implementation of the Trade Facilitation Agreement, when adopted, have on the evolution of your trade costs?	More than 10% increase
Q59: Additional information.	<i>Respondent skipped this question</i>

PAGE 35: F.1) TRADE FACILITATION AGREEMENT

Q60: In which regions would the implementation of the Trade Facilitation Agreement, when adopted, have the biggest impact on the trade costs you face ? (Please choose no more than 5 options)	South America, South Asia, West Africa, East Africa, Southern Africa
Q61: Additional information.	<i>Respondent skipped this question</i>

PAGE 36: F.1) TRADE FACILITATION AGREEMENT

Q62: Do you plan to seek Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted ?	Unsure
Q63: Have you undertaken a Trade Facilitation Needs Assessment?	Yes

PAGE 37: F.1) TRADE FACILITATION AGREEMENT

Q64: Please specify the organization(s) involved in and year(s) of each needs assessment.	
WTO	2014

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PAGE 38: F.1) TRADE FACILITATION AGREEMENT

Q65: Do you plan to request a new Trade Facilitation Needs Assessment or an update of an existing assessment?	Yes
Q66: Please specify why.	<i>Respondent skipped this question</i>

PAGE 39: F.1) TRADE FACILITATION AGREEMENT

Q67: Where might you need support to implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)	To support implementation of specific TFA provisions
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PAGE 40: F.1) TRADE FACILITATION AGREEMENT

Q68: What difficulties do you face, or do you expect to face, in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted ? (You may tick more than 1 box)	Lack of information on funding opportunities , Differing priorities of in-country donors , Problems accessing external funds, National coordination and demonstration of political will for TFA reform
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PAGE 41: F.1) TRADE FACILITATION AGREEMENT

Q69: Which disciplines of the Trade Facilitation Agreement, when adopted, will prove the hardest to implement and where Aid-for-Trade support should be focused?(You may tick more than 1 box)	The Agreement as a whole
Q70: Additional information.	<i>Respondent skipped this question</i>

PAGE 43: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

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Q71: What have been the key factors in achieving successful reductions in trade costs? (Please choose no more than 5 options)

Alignment of projects with private sector priorities
,
Funding from development partners,
Alignment of donor support with national priorities
,
Sustained engagement of development partners,
Sustained political engagement and commitment by national authorities

Q72: Additional information.

Respondent skipped this question

PAGE 44: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q73: What outputs have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Updated customs legislation,
Greater transparency,
Updated customs working practices,
Creation of electronic single windows ,
Creation of dialogue with private sector

Q74: Additional information.

Respondent skipped this question

PAGE 45: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q75: What outcomes have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Reduction in customs revenue,
Reduction in informal payments,
Increase in export volumes,
Increase in import volumes

Q76: Additional information.

Respondent skipped this question

PAGE 46: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

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Q77: What impacts have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Diversification in export markets,
Diversification in export products,
Higher revenues for exporters,
Entry into new value chain,
Consumer welfare effects

Q78: Additional information.

Respondent skipped this question

PAGE 47: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q79: Which types of actions have achieved the most positive results in reducing trade costs for goods and services? (Please choose no more than 7 options)

Customs reform, Tariff reforms,
Upgrading transport infrastructure,
Upgrading network infrastructure,
Working with trade partners to recognize professional qualifications

Q80: Additional information.

Respondent skipped this question

PAGE 48: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q81: What contribution can reducing trade costs make to the target of inclusive, sustainable growth? (Please choose no more than 7 options)

Increase in exports, Rise in employment,
Rise in female employment,
Entry into new value chains,
Moving up value chains,
Diversification in export markets,
Foreign direct investment

Q82: Additional information.

Respondent skipped this question

PAGE 50: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

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Q83: Has the alignment of Aid-for-Trade support to your national needs and priorities changed since the launch of the Aid-for-Trade Initiative in 2005?

Improved

PAGE 51: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q84: If it has improved, please specify why.(You may tick more than one box)

Better dialogue with donors,
Better dialogue with South-South partners,
Better dialogue with the private sector,
Better dialogue with regional partners

PAGE 52: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q85: Why has the alignment declined?(You may tick more than 1 box)

Respondent skipped this question

Q86: Additional information.

Respondent skipped this question

PAGE 53: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q87: What impact has the Aid-for-Trade Initiative had since it was launched in 2005?(You may tick more than 1 box)

Increase in resources available for trade development
,
More attention to trade issues in development,
More priority given by national authorities to trade issues in national development planning
,
More priority given by donors to trade issues in national development planning

Q88: Additional information.

Respondent skipped this question

PAGE 54: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

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Q89: What potential future contribution could the Enhanced Integrated Framework for LDCs make to the post-2015 development agenda? (Please choose no more than 5 options)	Unsure
Q90: Additional information.	<i>Respondent skipped this question</i>
Q91: What potential future contribution could the Aid-for-Trade Initiative make to the post-2015 development agenda? (Please choose a maximum of 5 options)	Unsure
Q92: Additional information.	<i>Respondent skipped this question</i>
Q93: How in your view could the Aid-for-Trade Initiative be improved?	<i>Respondent skipped this question</i>

PAGE 55: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q94: Additional information on "Reducing trade costs and inclusive, sustainable growth". If there is anything you would like to add on the topic of "Reducing trade costs for inclusive, sustainable growth", which you feel has not been covered in this questionnaire, please use this box.	<i>Respondent skipped this question</i>
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