



PAGE 5: ABOUT YOU

Q1: Respondent

HONDURAS

Q2: About you

Name

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Position

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PAGE 7: SECTION 1 : AID-FOR-TRADE PRIORITIES - YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q3: Does your national development strategy include trade priorities ? (i.e. Aid-for-Trade priorities)

Yes

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If yes, please indicate your Aid-for-Trade priorities :Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below.(1 being the most important)

| | |
|---|---|
| Trade facilitation | 1 |
| Network infrastructure (power, water, telecommunications) | 2 |
| Transport infrastructure (airport, roads, rail, port) | 3 |
| Connecting to value chains | 4 |
| Regional integration | 5 |

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Have your Aid-for-Trade priorities changed since 2014?

Yes,

Please specify further the priorities that you selected above, as well as the main problems/obstacles encountered in furthering them. Please include a weblink to the relevant strategy.

In the area of trade facilitation, jointly with the rest of the SIECA Central American countries, Honduras is implementing an initiative deriving from the Punta Cana 2014 Presidents Declaration. The Central American Strategy for Trade Facilitation and Competitiveness with a focus on Coordinated Border Management was approved through Agreement No. 01-2015 (COMIECO-LXXIII) of 22 October 2015. Defining the actions to be achieved in the medium and long term, its main objective is to promote the coordination of public and private sector agencies in order to improve the collection, control, border security and to facilitate the transit of goods and natural persons. This being framed in effectiveness of control and efficiency in the use of resources.

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: If yes, please rank the top 3 drivers of these changes :(Please choose no more than 3 options)

| | |
|--|---|
| New regional development or integration strategy | 1 |
| International competitiveness objectives | 2 |
| Trade Facilitation Agreement implementation | 3 |

Q7: Have these changes been reflected in your dialogue with development partners? Yes

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q8: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ? Yes

PAGE 12: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q9: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

3. Good health and well-being , 4. Quality education,
5. Gender equality, 7. Affordable and clean energy ,
8. Decent work and economic growth ,
17. Partnership for the goals,
16. Peace, justice and strong institutions ,
14. Life below water , 10. Reduce inequalities,
9. Industry, innovation and infrastructure

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q10: In your view, can Aid for Trade make a contribution to women's economic empowerment?

Yes

Q11: Have you participated in any evaluation process that has been undertaken on the Aid-for-Trade support you receive?

No

PAGE 15: SECTION 2 : TRADE FACILITATION AGREEMENT

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? (You may tick more than 1 box)

Yes, National Development Strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

PAGE 16: SECTION 2 : TRADE FACILITATION AGREEMENT

Q13: If yes, in which policy document(s) can trade facilitation be found as a priority? (You may tick more than 1 box)

National development strategy,
Additional information on the policy document(s) in which trade facilitation can be found as a priority.
Agreement No 01-2015 (COMIECO - LXXIII) date 22 October 2015 by COMIECO.

PAGE 17: SECTION 2 : TRADE FACILITATION AGREEMENT

Q14: If no, does your government plan to include trade facilitation as a priority in future planning document(s)? (You may tick more than one box)

Respondent skipped this question

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT

Q15: Please outline the current status of work related to the implementation of the Trade Facilitation Agreement(You may tick more than 1 box)

Acceptance of Amendment Protocol ("Trade Facilitation Agreement ratification") deposited

Q16: Are you planning to use the flexibilities set out in section II of the Trade Facilitation Agreement ?

Yes

PAGE 19: SECTION 2 : TRADE FACILITATION AGREEMENT

Q17: If yes, please specify:(You may tick more than 1 box)

Category B commitments under preparation

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT

Q18: Which disciplines of the Trade Facilitation Agreement are you seeking Aid-for-Trade support to implement?(You may tick more than 1 box)

Art 3: Advance Rulings ,
 Art 4: Procedures for Appeal or Review ,
 Art 6: Disciplines on Fees and Charges Imposed on or in Connection with Importation and Exportation and Penalties
 ,
 Art 7: Release and Clearance of Goods ,
 Art 8: Border Agency Cooperation ,
 Art 9: Movement of Goods Intended for Import under Customs Control
 ,
 Art 10: Formalities Connected with Importation, Exportation and Transit
 ,
 Art 12: Customs Cooperation ,
 Art 11: Freedom of Transit ,
 Additional information on the disciplines of the TFA you are seeking Aid for Trade support to implement particularly with respect to specific measures within articles (e.g. single window, authorized operator, etc.).
 One-stop shop, authorized operators, support in information technology infrastructure, software, hardware, high tech equipment, training in handling technique, etc.

Q19: Are you engaged in a dialogue with development partners on your Trade Facilitation Agreement implementation needs?

Yes

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT

Q20: If yes, please specify with which development partners you are discussing Trade Facilitation Agreement implementation.

Spain, United States, World Bank Group ,
Additional information on the development partners with which you are discussing TFA implementation. Funds from USAid and FONDOEspaña have been received.

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT

Q21: If no, what difficulties, if any, are you facing in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Respondent skipped this question

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT

Q22: Is there an Aid-for-Trade facilitation project or programme that you wish to showcase as an example of best practice ?

No

PAGE 25: SECTION 3 : E-COMMERCE

Q23: Does your government have a national strategy for e-commerce (or other national digital-related strategy)?

No

PAGE 26: SECTION 3 : E-COMMERCE

Q24: If yes, please indicate which of the following : (You may tick more than 1 box)

Respondent skipped this question

Q25: If yes, is this national strategy reflected in your national development strategy?

Respondent skipped this question

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If no, does your government plan to develop or update your national development strategy to include e-commerce (or other digital-related) priorities?

Yes

Q27: Does your government plan to develop a separate e-commerce or (other digital-related) strategy ?

No

PAGE 28: SECTION 3 : E-COMMERCE

Q28: Do you have any mechanism(s) to coordinate your national e-commerce (or other digital strategy) across government ?

Respondent skipped this question

Q29: Does your existing or planned national strategy for e-commerce (or other digital-related) strategy cover issues related to trade in services and/or goods through e-commerce?

Respondent skipped this question

PAGE 29: SECTION 3 : E-COMMERCE

Q30: If yes, please indicate which issues are covered in your national e-commerce (or other digital related) strategy:(You may tick more than 1 box)

Respondent skipped this question

PAGE 30: SECTION 3 : E-COMMERCE

Q31: For EXPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Banking restrictions on foreign exchange transfer ,
 Difficulties accessing third-party payment services ,
 Difficulties in determination or payment of sales tax or other charges
 ,
 High shipping costs,
 Issuance and acceptance of export certificates ,
 Issuance and acceptance of origin certificates ,
 Issuance and acceptance of sanitary and phytosanitary certificates
 ,
 Lack of transparency in customs and other border procedures
 ,
 No or low customs de minimis threshold,
 Problems with determination or payment of customs or other duties
 ,
 Non-acceptance of E-certification,
 Non-acceptance of certification of rules of origin

PAGE 31: SECTION 3 : E-COMMERCE

Q32: For IMPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Additional information on the import challenges faced by your MSMEs in relation to cross border e-commerce transactions.
There is no national strategy for Electronic commerce.

PAGE 32: SECTION 3 : E-COMMERCE

Q33: Please estimate the percentage of goods and services that your country exports and imports internationally through e-commerce / digital channels and the growth of imports and exports through e-commerce / digital channels over the past 3 years.

| | |
|---|-------------------|
| Percentage of goods exported through e-commerce | No data available |
| Percentage of services exported through e-commerce | No data available |
| Percentage of goods traded as expedited shipments | No data available |
| Growth of imports through e-commerce channels in the past 3 years | No data available |
| Growth of export through e-commerce channels in the past 3 years | No data available |
| Growth of expedited shipments | No data available |

PAGE 33: SECTION 3 : E-COMMERCE

Q34: For EXPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Additional information on the export challenges the on-line purchase of merchandise goods through e-commerce presents to your customs and other border management authorities.
There is no national strategy for Electronic commerce.

PAGE 34: SECTION 3 : E-COMMERCE

Q35: For IMPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Additional information on the import challenges the on-line purchase of merchandise goods through e-commerce presents to your customs and other border management authorities.
There is no national strategy for Electronic commerce.

PAGE 35: SECTION 3 : E-COMMERCE

Q36: Please indicate how consumers and enterprises connect to the internet.

| | |
|------------------------|-------------------------|
| Fixed broadband | No capacity to estimate |
| Wifi | No capacity to estimate |
| Mobile phone | No capacity to estimate |
| Dial up modem | No capacity to estimate |
| Other (please specify) | No capacity to estimate |

Please provide a reference or weblink to the document(s) on which your answer is based.

There is no national strategy for Electronic commerce.

Q37: Please indicate the main issues that enterprises and consumers in your countries have in accessing and using internet services.(You may tick more than 1 box)

Other regulatory issues (please specify)
There is no national strategy for Electronic commerce.

PAGE 36: SECTION 3 : E-COMMERCE**Q38: Are electronic payments solutions available in your country?(You may tick more than 1 box)**

Yes, e-banking,
Yes, credit or debit card transactions ,
Yes, e-government transactions

PAGE 37: SECTION 3 : E-COMMERCE**Q39: If yes, please estimate the percentage of transactions paid electronically in your country (through e-banking, mobile money or e-government):**

No ability to estimate

PAGE 38: SECTION 3 : E-COMMERCE**Q40: If no, please outline what is holding back e-banking, mobile money and e-government transactions. (You may tick more than 1 box)**

Respondent skipped this question

PAGE 39: SECTION 3 : E-COMMERCE**Q41: Do consumers in your country use mobile phones for domestic and international remittances and fund transfer?**

Yes, both domestic and international remittances and fund transfer

PAGE 40: SECTION 3 : E-COMMERCE

Q42: Please indicate which e-government services your country provides:(You may tick more than 1 box)

On-line submission of forms and applications ,
E-government forms and application downloads

PAGE 41: SECTION 3 : E-COMMERCE

Q43: Are Information and Communication Technology support programmes available to support students, workers and Micro, Small and Medium Sized Enterprises (MSMEs)?

No

Q44: Is there an Aid-for-E-commerce project or programme that you wish to showcase as an example of best practice?

No

PAGE 42: SECTION 3 : E-COMMERCE

Q45: Do you anticipate a need for future assistance in order to meet your e-commerce strategic objectives?

Yes

PAGE 43: SECTION 3 : E-COMMERCE

Q46: If yes, please indicate who you would like to work with to provide this support:(You may tick more than 1 box)

Bilateral donors, Multilateral and regional donors ,
Private sector

PAGE 44: SECTION 3 : E-COMMERCE

Q47: In your view, can growth in e-commerce make a contribution to women's economic empowerment?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: Does your national development strategy include trade-related infrastructure development priorities?

Yes

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your national development strategy.(You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,

Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.)

,

Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing

,

Air transport infrastructure,

Maritime transport infrastructure

PAGE 48: SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Does your national development strategy link trade-related infrastructure to the development of related services sectors?

Yes

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please indicate which services trade sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

PROFESSIONAL SERVICES,

Services incidental to energy distribution ,

Convention services,

CONSTRUCTION AND RELATED ENGINEERING SERVICES

,

DISTRIBUTION SERVICES (including wholesale and retail trade services)

,

FINANCIAL SERVICES,

TOURISM AND TRAVEL RELATED SERVICES ,

Tourist guides services ,

TRANSPORT SERVICES (passenger and freight transportation)

,

Air transport services, Road transport services ,

Services auxiliary to all modes of transport (cargo handling, storage and warehouse, freight transport agency services, etc.)

,

Services incidental to manufacturing services ,

Services incidental to mining ,

Services incidental to fishing ,

Services incidental to agriculture, hunting and forestry

,

Market research and public opinion polling services

,

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: Does your national development strategy (or other national economic policy documents) link growth in services capacity and trade to growth in industrial capacity and manufacturing exports?

No

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

Respondent skipped this question

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: Which services sectors are growing fastest in your country? (You may tick more than 1 box)

PROFESSIONAL SERVICES,
TOURISM AND TRAVEL RELATED SERVICES ,
TRANSPORT SERVICES (passenger and freight transportation)

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What are the main issues constraining growth in national services capacity? Issues constraining growth : (You may tick more than 1 box)

Regulatory restrictions, National monopolies,
Low levels of domestic investment ,
Licensing requirements, Costs of services offered

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: What are the main issues constraining growth in your services trade? Issues constraining growth : (You may tick more than 1 box)

Quotas and numerical limits on service suppliers ,
National monopolies,
Low levels of domestic investment ,
Licensing requirements, Costs of services offered

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: Which services sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits? (You may tick more than 1 box)

- PROFESSIONAL SERVICES, Legal services,
- RESEARCH AND DEVELOPMENT SERVICES,
- OTHER BUSINESS SERVICES,
- Services incidental to manufacturing services ,
- CONSTRUCTION AND RELATED ENGINEERING SERVICES
- ,
- DISTRIBUTION SERVICES (including wholesale and retail trade services)
- ,
- TOURISM AND TRAVEL RELATED SERVICES ,
- Hotels and restaurants (including catering) ,
- Travel agencies and tour operators services ,
- Road transport services, Rail transport services ,
- Air transport services,
- Internal waterways transport services ,
- Maritime transport services ,
- TRANSPORT SERVICES (passenger and freight transportation)
- ,
- Tourist guides services

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: Is there an Aid-for-Trade project or programme that you wish to highlight as an example of best practice? No

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: Does your national development strategy include actions to improve the investment climate? Yes

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q60: If yes, please specify how: (You may tick more than 1 box)

By establishing an investment authority, investment promotion agency (IPA) and/or investment development agency

,

By reducing risk for investors, By training officials,

By updating investment policy, regulations and/or strategy

,

By upgrading economic infrastructure to attract Foreign Direct Investment (FDI) in the production sector.

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q61: What actions have you taken to improve the investment climate in the past 5 years ? (You may tick more than 1 box)

Embedding investment policy in overall development strategy

,

Establishing an investment authority, investment promotion agency (IPA) and/or investment development agency

,

Facilitating entry and operations of foreign investors ,

Focusing on investment policy implementation and enforcement

,

Focusing on public governance and institutions ,

Reforming an existing investment authority, investment promotion agency (IPA) and/or investment development agency

,

Reviewing tax policy,

Signing a bilateral investment treaty(ies) or other investment agreements

,

Signing investment agreements focused on investment promotion and facilitation

,

Signing investment agreements focusing on investor/investment treatment and protection

,

Updating investment policy, regulations and/or strategy

,

Training officials

PAGE 60: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q62: Are development partners supporting investment climate reforms ? Yes

Q63: If yes, is there a project or programme that you wish to highlight as an example of best practice? No

PAGE 61: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q64: Does your national development strategy seek to attract investment in particular services sectors? If so, please identify which ones. (You may tick more than 1 box)

RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)

,

TRANSPORT SERVICES (passenger and freight transportation)

,

Maritime transport services,

Road transport services,

Tourist guides services,

Travel agencies and tour operators services,

Hotels and restaurants (including catering),

TOURISM AND TRAVEL RELATED SERVICES,

FINANCIAL SERVICES,

DISTRIBUTION SERVICES (including wholesale and retail trade services)

,

CONSTRUCTION AND RELATED ENGINEERING SERVICES

,

COMMUNICATION SERVICES

PAGE 62: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q65: Can the development of services capacity and trade contribute to women's economic empowerment ? Yes

PAGE 63: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q66: If yes, please specify which services sectors in your country may have particular impact on women's economic empowerment? Services sectors: (You may tick more than 1 box)

Banking and other financial services (excluding insurance)

,

HEALTH RELATED AND SOCIAL SERVICES,

Hospital services, Other human health services,

Tele medicine, Social services,

TOURISM AND TRAVEL RELATED SERVICES,

Hotels and restaurants (including catering),

Travel agencies and tour operators services,

Tourist guides services,

RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)

,

TRANSPORT SERVICES (passenger and freight transportation)

,

Insurance and insurance-related services,

FINANCIAL SERVICES, Adult education services,

Higher education services,

Secondary education services,

Primary education services,

EDUCATIONAL SERVICES,

Audio visual services,

Telecommunication services,

Engineering services, Architectural services,

Accounting, auditing and bookkeeping services,

Legal services

PAGE 64: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q67: In your view, can services trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 65: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q68: If yes, please specify which Sustainable Development Goals (SDGs) you think that growth in services trade may help. Sustainable Development Goals: (You may tick more than 1 box)

- 3. Good health and well-being , 4. Quality education,
- 5. Gender equality, 6. Clean water and sanitation ,
- 15. Life on land,
- 16. Peace, justice and strong institutions ,
- 17. Partnership for the goals, 14. Life below water ,
- 12. Responsible consumption and production ,
- 10. Reduce inequalities,
- 9. Industry, innovation and infrastructure ,
- 8. Decent work and economic growth

PAGE 66: END OF SURVEY

Q69: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Deputy Director of Customs Revenue and Secretariat General for the Coordination of Government.