



PAGE 5: ABOUT YOU

Q1: Respondent

COMOROS

Q2: About you

Name

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Position

National coordinator

Ministry

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PAGE 7: SECTION 1 : AID-FOR-TRADE PRIORITIES - YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q3: Does your national development strategy include trade priorities ? (i.e. Aid-for-Trade priorities)

Yes

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If yes, please indicate your Aid-for-Trade priorities :Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below.(1 being the most important)

Trade facilitation	3
Network infrastructure (power, water, telecommunications)	4
International competitiveness	2
Regional integration	5
WTO accession	1
Please provide a weblink to the relevant strategy.	Comorian authorities adopted the Document Strategy for Growth and Poverty Reduction (PRSP) in 2009 to cover the period 2010-2014. After evaluation, they have provided the country with a new integrated development framework, called "Accelerated Growth Strategy and Sustainable Development - SCA2D ", covering the 2015-2019 period. The SCA2D reaffirms their willingness to continue achieving Millennium Development Goals (MDGs) in general.

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Have your Aid-for-Trade priorities changed since 2014? No

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: If yes, please rank the top 3 drivers of these changes :(Please choose no more than 3 options) *Respondent skipped this question*

Q7: Have these changes been reflected in your dialogue with development partners? *Respondent skipped this question*

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q8: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ? Yes

PAGE 12: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q9: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

8. Decent work and economic growth ,
9. Industry, innovation and infrastructure ,
14. Life below water , 17. Partnership for the goals

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q10: In your view, can Aid for Trade make a contribution to women's economic empowerment?

Yes

Q11: Have you participated in any evaluation process that has been undertaken on the Aid-for-Trade support you receive?

No

PAGE 15: SECTION 2 : TRADE FACILITATION AGREEMENT

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? (You may tick more than 1 box)

Yes, National Development Strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

PAGE 16: SECTION 2 : TRADE FACILITATION AGREEMENT

Q13: If yes, in which policy document(s) can trade facilitation be found as a priority? (You may tick more than 1 box)

National trade strategy ,
Regional development strategy,
Additional information on the policy document(s) in which trade facilitation can be found as a priority. The Diagnostic Trade Integration Study (DTIS) of Comoros reserves a very important place for Trade Facilitation. It is important to report that Comoros is not involved in the Agreement on Trade Facilitation.

PAGE 17: SECTION 2 : TRADE FACILITATION AGREEMENT

Q14: If no, does your government plan to include trade facilitation as a priority in future planning document(s)? (You may tick more than one box)

Respondent skipped this question

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT

Q15: Please outline the current status of work related to the implementation of the Trade Facilitation Agreement (You may tick more than 1 box)

Respondent skipped this question

Q16: Are you planning to use the flexibilities set out in section II of the Trade Facilitation Agreement ? Unsure

PAGE 19: SECTION 2 : TRADE FACILITATION AGREEMENT

Q17: If yes, please specify:(You may tick more than 1 box) *Respondent skipped this question*

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT

Q18: Which disciplines of the Trade Facilitation Agreement are you seeking Aid-for-Trade support to implement?(You may tick more than 1 box)

Art 1: Publication and Availability of Information ,
 Art 3. Advance Rulings ,
 Art 7: Release and Clearance of Goods ,
 Art 8: Border Agency Cooperation ,
 Art 9: Movement of Goods Intended for Import under Customs Control
 ,
 Additional information on the disciplines of the TFA you are seeking Aid for Trade support to implement particularly with respect to specific measures within articles (e.g. single window, authorized operator, etc.).
 Other measures require technical assistance for their implementation: • Focal Point • Appeal or review • Pre-arrival treatment • Electronic Payment • Control after border clearance • Authorized Operator • International Standards • Single Window • Procedures and common documents

Q19: Are you engaged in a dialogue with development partners on your Trade Facilitation Agreement implementation needs? Yes

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT

Q20: If yes, please specify with which development partners you are discussing Trade Facilitation Agreement implementation. EU Institutions

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT

Q21: If no, what difficulties, if any, are you facing in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement?(You may tick more than 1 box) *Respondent skipped this question*

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT

Q22: Is there an Aid-for-Trade facilitation project or programme that you wish to showcase as an example of best practice ? No

PAGE 25: SECTION 3 : E-COMMERCE

Q23: Does your government have a national strategy for e-commerce (or other national digital-related strategy)? No

PAGE 26: SECTION 3 : E-COMMERCE

Q24: If yes, please indicate which of the following : (You may tick more than 1 box) *Respondent skipped this question*

Q25: If yes, is this national strategy reflected in your national development strategy? *Respondent skipped this question*

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If no, does your government plan to develop or update your national development strategy to include e-commerce (or other digital-related) priorities? Unsure

Q27: Does your government plan to develop a separate e-commerce or (other digital-related) strategy ? Unsure

PAGE 28: SECTION 3 : E-COMMERCE

Q28: Do you have any mechanism(s) to coordinate your national e-commerce (or other digital strategy) across government ? *Respondent skipped this question*

Q29: Does your existing or planned national strategy for e-commerce (or other digital-related) strategy cover issues related to trade in services and/or goods through e-commerce? *Respondent skipped this question*

PAGE 29: SECTION 3 : E-COMMERCE

Q30: If yes, please indicate which issues are covered in your national e-commerce (or other digital related) strategy:(You may tick more than 1 box)

Respondent skipped this question

PAGE 30: SECTION 3 : E-COMMERCE

Q31: For EXPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Unsure,
Additional information on the export challenges faced by your MSMEs in relation to cross border e-commerce transactions.
Export operations are not done electronically.

PAGE 31: SECTION 3 : E-COMMERCE

Q32: For IMPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Unsure,
Additional information on the import challenges faced by your MSMEs in relation to cross border e-commerce transactions.
Import operations are not done electronically.

PAGE 32: SECTION 3 : E-COMMERCE

Q33: Please estimate the percentage of goods and services that your country exports and imports internationally through e-commerce / digital channels and the growth of imports and exports through e-commerce / digital channels over the past 3 years.

Percentage of goods exported through e-commerce	No data available
Percentage of services exported through e-commerce	No data available
Percentage of goods traded as expedited shipments	No data available
Growth of imports through e-commerce channels in the past 3 years	No data available
Growth of export through e-commerce channels in the past 3 years	No data available
Growth of expedited shipments	No data available

PAGE 33: SECTION 3 : E-COMMERCE

Q34: For EXPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Additional information on the export challenges the on-line purchase of merchandise goods through e-commerce presents to your customs and other border management authorities.
Export operations are not done electronically.

PAGE 34: SECTION 3 : E-COMMERCE

Q35: For IMPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Additional information on the import challenges the on-line purchase of merchandise goods through e-commerce presents to your customs and other border management authorities.
Import operations are not done electronically.

PAGE 35: SECTION 3 : E-COMMERCE

Q36: Please indicate how consumers and enterprises connect to the internet.

Respondent skipped this question

Q37: Please indicate the main issues that enterprises and consumers in your countries have in accessing and using internet services.(You may tick more than 1 box)

Respondent skipped this question

PAGE 36: SECTION 3 : E-COMMERCE

Q38: Are electronic payments solutions available in your country?(You may tick more than 1 box)

Yes, credit or debit card transactions ,
Other (please specify)
Mobile money transfer services are launched by different operators, but up til now they are not functional.

PAGE 37: SECTION 3 : E-COMMERCE

Q39: If yes, please estimate the percentage of transactions paid electronically in your country (through e-banking, mobile money or e-government):

Respondent skipped this question

PAGE 38: SECTION 3 : E-COMMERCE

Q40: If no, please outline what is holding back e-banking, mobile money and e-government transactions. (You may tick more than 1 box)

Respondent skipped this question

PAGE 39: SECTION 3 : E-COMMERCE

Q41: Do consumers in your country use mobile phones for domestic and international remittances and fund transfer?

No

PAGE 40: SECTION 3 : E-COMMERCE

Q42: Please indicate which e-government services your country provides:(You may tick more than 1 box) No e-government service provided

PAGE 41: SECTION 3 : E-COMMERCE

Q43: Are Information and Communication Technology support programmes available to support students, workers and Micro, Small and Medium Sized Enterprises (MSMEs)? No

Q44: Is there an Aid-for-E-commerce project or programme that you wish to showcase as an example of best practice? No

PAGE 42: SECTION 3 : E-COMMERCE

Q45: Do you anticipate a need for future assistance in order to meet your e-commerce strategic objectives? Unsure

PAGE 43: SECTION 3 : E-COMMERCE

Q46: If yes, please indicate who you would like to work with to provide this support:(You may tick more than 1 box) *Respondent skipped this question*

PAGE 44: SECTION 3 : E-COMMERCE

Q47: In your view, can growth in e-commerce make a contribution to women's economic empowerment? Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: Does your national development strategy include trade-related infrastructure development priorities? Yes

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 Maritime transport infrastructure,
 Air transport infrastructure,
 Road transport infrastructure,
 Maritime transport infrastructure,
 Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing
 ,
 COMMUNICATION INFRASTRUCTURE,
 Telecommunications infrastructure,
 Infrastructure related to audio visual services (radio, television, motion pictures)
 ,
 Network cable infrastructure,
 ENERGY-RELATED INFRASTRUCTURE,
 Energy distribution infrastructure

PAGE 48: SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Does your national development strategy link trade-related infrastructure to the development of related services sectors?

No

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please indicate which services trade sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

Respondent skipped this question

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: Does your national development strategy (or other national economic policy documents) link growth in services capacity and trade to growth in industrial capacity and manufacturing exports?

Yes

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

Accounting, auditing and bookkeeping services ,
Engineering services,
RESEARCH AND DEVELOPMENT SERVICES,
Services incidental to fishing ,
Services incidental to manufacturing services ,
Services incidental to energy distribution ,
Telecommunication services,
CONSTRUCTION AND RELATED ENGINEERING SERVICES
,
EDUCATIONAL SERVICES,
Primary education services,
Secondary education services,
Higher education services, Adult education services,
FINANCIAL SERVICES,
Insurance and insurance-related services ,
Banking and other financial services (excluding insurance)
,
TOURISM AND TRAVEL RELATED SERVICES ,
Hotels and restaurants (including catering) ,
TRANSPORT SERVICES (passenger and freight transportation)
,
Maritime transport services, Air transport services,
Road transport services,
Services auxiliary to all modes of transport (cargo handling, storage and warehouse, freight transport agency services, etc.)

Q54: Which services sectors are growing fastest in your country? (You may tick more than 1 box)

Telecommunication services,
 DISTRIBUTION SERVICES (including wholesale and retail trade services)
 ,
 FINANCIAL SERVICES,
 Banking and other financial services (excluding insurance)

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What are the main issues constraining growth in national services capacity? Issues constraining growth : (You may tick more than 1 box)

Absence of national services policy framework ,
 Access to finance ,
 Education and vocational training ,
 Low levels of domestic investment ,
 Low levels of foreign direct investment ,
 Poor information and communication technology network infrastructure
 ,
 Poor transport infrastructure (maritime, inland waterway, air, rail, road)

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: What are the main issues constraining growth in your services trade? Issues constraining growth : (You may tick more than 1 box)

Absence of national services policy framework ,
 Access to finance, Costs of services offered,
 Education and vocational training ,
 Low levels of domestic investment ,
 Low levels of foreign direct investment ,
 Poor information and communication technology network infrastructure
 ,
 Poor transport infrastructure (maritime, inland waterway, air, rail, road)
 ,
 Quality of services offered

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: Which services sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits? (You may tick more than 1 box)

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

,

COMMUNICATION SERVICES,

Telecommunication services,

EDUCATIONAL SERVICES,

Higher education services, FINANCIAL SERVICES,

Insurance and insurance-related services ,

Banking and other financial services (excluding insurance)

,

TRANSPORT SERVICES (passenger and freight transportation)

,

Maritime transport services, Air transport services,

Road transport services

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: Is there an Aid-for-Trade project or programme that you wish to highlight as an example of best practice?

Unsure

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: Does your national development strategy include actions to improve the investment climate?

Yes

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q60: If yes, please specify how: (You may tick more than 1 box)

By establishing an investment authority, investment promotion agency (IPA) and/or investment development agency

,

By updating investment policy, regulations and/or strategy

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q61: What actions have you taken to improve the investment climate in the past 5 years ? (You may tick more than 1 box)

Embedding investment policy in overall development strategy
,

Establishing an investment authority, investment promotion agency (IPA) and/or investment development agency
,

Focusing on public governance and institutions ,
Reviewing tax policy,

Signing a bilateral investment treaty(ies) or other investment agreements
,

Signing investment agreements focusing on investor/investment treatment and protection
,

Training officials,
Updating investment policy, regulations and/or strategy

PAGE 60: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q62: Are development partners supporting investment climate reforms ? Yes

Q63: If yes, is there a project or programme that you wish to highlight as an example of best practice? Unsure

PAGE 61: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q64: Does your national development strategy seek to attract investment in particular services sectors? If so, please identify which ones. (You may tick more than 1 box) *Respondent skipped this question*

PAGE 62: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q65: Can the development of services capacity and trade contribute to women's economic empowerment ? Yes

PAGE 63: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q66: If yes, please specify which services sectors in your country may have particular impact on women's economic empowerment? Services sectors: (You may tick more than 1 box)

Services incidental to agriculture, hunting and forestry ,
 Services incidental to fishing ,
 Telecommunication services ,
 DISTRIBUTION SERVICES (including wholesale and retail trade services)
 ,
 EDUCATIONAL SERVICES,
 Adult education services, FINANCIAL SERVICES,
 Banking and other financial services (excluding insurance)
 ,
 TOURISM AND TRAVEL RELATED SERVICES ,
 Hotels and restaurants (including catering) ,
 Maritime transport services, Road transport services

PAGE 64: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q67: In your view, can services trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 65: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q68: If yes, please specify which Sustainable Development Goals (SDGs) you think that growth in services trade may help. Sustainable Development Goals: (You may tick more than 1 box)

4. Quality education,
 8. Decent work and economic growth ,
 12. Responsible consumption and production ,
 14. Life below water , 17. Partnership for the goals

PAGE 66: END OF SURVEY

Q69: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Directorate of Foreign Trade, Directorate of Economy, Comorian Association of ICT, Comoros Telecom