



WORLD TRADE ORGANIZATION



OECD  
BETTER POLICIES FOR BETTER LIVES

Page 2: ABOUT YOU

**Q1**

**CAMBODIA**

Respondent (Country or Customs Territory)

**Q2**

About you

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Page 3: SECTION A: TRADE PRIORITIES IN NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

**Q3**

**Yes**

Do you have a national development plan or strategy? (ies)?

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**Q4**

If yes, does your national development plan or strategy(ies) include trade priorities?

**Yes,**

If yes, please provide further details including hyperlinks to relevant documents containing trade priorities::

- Rectangular Strategy Phase IV & Pentagon Phase I - A newly formed framework called "Cambodia Trade Policy Framework: Towards 2030" - Cambodia Financial Technology Development Policy 2023-2028 - Industrial Development Strategy 2015-2025 - Cambodia Trade Integration Strategy (CTIS) 2019-2023 - E-Commerce Strategy - Cambodia Digital Economy and Society Policy Framework 2021-2035

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**Q5**

Yes

Does your national development strategy(ies) have a thematic focus?

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**Q6**

If yes, please choose options from the non-exhaustive list of thematic options of key strategic objectives below. (If an objective(s) does not appear in the drop-down list, please tick other and add details in the text box.)

**DEVELOPMENT WITH SPECIFIC ECONOMIC CHARACTERISTICS:**

- '
- Economic diversification,**
- Enhancing exports in non-traditional sectors,**
- Export diversification,**
- Expansion of the agriculture sector,**
- Expansion of the manufacturing sector,**
- Expansion of the services sector,**
- Expansion of the digital economy,**
- Infrastructure development,**
- Trade integration,**
- Institutional strengthening (e.g. good governance, transparency and accountability)**
- '
- Climate change adaptation,**
- Innovation and technological development,**
- Expansion of the formal economy,**
- Expansion of the MSME sector,**
- Expansion of public-private partnerships,**
- Women's economic empowerment and gender equality**

**DEVELOPMENT WITH SPECIFIC SOCIAL CHARACTERISTICS:**

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**DEVELOPMENT WITH SPECIFIC ENVIRONMENTAL CHARACTERISTICS:**

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**Q7**

**Yes**

Do the trade priorities found in your national development plan or strategy(ies) reflect specific development objectives or targets? For example, the national development plan of Benin aims to achieve a sustained, inclusive and sustainable growth of at least 10% by 2025.

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**Q8**

If yes, please choose options from the non-exhaustive list below. (If an objective(s) or target\* do not appear in the list below, please tick other and add details in the text box. Please tick relevant boxes). Objectives & Targets\*:

**Achieving Middle Income Status,**

**LDC Graduation,**

**Other targets (e.g. digital connectivity, gender equality, renewable energy, circular economy, etc.)**

**Economic growth targets,**

Additional information on objectives and targets::

- Rectangular Strategy Phase IV & Pentagon Phase I - A newly formed framework called "Cambodia Trade Policy Framework: Towards 2030" - Cambodia Financial Technology Development Policy 2023-2028 - Industrial Development Strategy 2015-2025 - Cambodia Trade Integration Strategy (CTIS) 2019-2023 - E-Commerce Strategy - Cambodia Digital Economy and Society Policy Framework 2021-2035

Page 9: SECTION B: TRADE PRIORITIES IN OTHER NATIONAL DEVELOPMENT PLAN OR STRATEGY(IES)

**Q9**

**Yes**

In addition to the trade priorities you may have in your national development strategy, do you have trade priorities that are set out in other national policy documents or strategies?

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**Q10**

If yes, do you have a national trade policy or strategy, export development strategy or similar policy or strategy (e.g. national diagnostic trade integration study update, national e-commerce strategy etc.)? For example, Jordan has published a national export strategy for the period 2023-2025.

**No,**

(If yes, please provide further details, including dates the strategy covers and hyperlinks to relevant documents)::

1. Trade SWAp, <https://moc.gov.kh/tradeswap/>
2. Rectangular Strategy Phase IV & Pentagon Phase I, <https://mfaic.gov.kh/files/uploads/1XK1LW4MCTK9/EN%20PENTAGONAL%20STRATEGY%20-%20PHASE%20I.pdf>
3. Industrial Development Policy 2015-2025, [http://www.mih.gov.kh/File/UploadedFiles/12\\_9\\_2016\\_4\\_29\\_43.pdf](http://www.mih.gov.kh/File/UploadedFiles/12_9_2016_4_29_43.pdf)
4. Cambodia Trade Integration Strategy (CTIS) 2019-2023, <https://cambodiancorner.files.wordpress.com/2019/12/cambodia-trade-integratio-strategy-2019-2023-1.pdf>
5. E-Commerce Strategy, <https://www.kh.undp.org/content/cambodia/en/home/library/e-commercestategy.html>
6. "The Strategic Framework and Programs for Economic Recovery in the Context of Living with COVID-19 in a New Normal 2021-2023" <https://mef.gov.kh/news/%e1%9e%9f%e1%9f%81%e1%9e%85%e1%9e%80%e1%9f%92%e1%9e%8a%e1%9e%b8%e1%9e%94%e1%9f%92%e1%9e%9a%e1%9e%80%e1%9e%b6%e1%9e%9f%e2%80%8b%e1%9e%96%e1%9f%90%e1%9e%8f%e1%9f%8c%e1%9e%98%e1%9e%b6%e1%9e%93-%e2%80%8b/>
7. Cambodia Digital Economy and Society Policy Framework 2021-2035 <https://mef.gov.kh/download-counter?post=7116>

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**Q11**

Do these other national policy documents or strategies include trade objectives or targets? For example, Ghana's National Export Development Strategy envisages that over a duration of 10 years non-traditional exports will grow from \$2.8 billion in 2020 to \$25.3 billion in 2029 accompanied by deep structural transformation that positions Ghana as a competitive export-led industrialized economy.

**Yes**

**Q12**

If yes, please chose options from the non-exhaustive list below. If an objective(s) does not appear in the list, please tick "other" and add details in the text box. If no, please indicate if there is another strategy or policy that includes specific objective of targets.

- Increased competitiveness,
- Expansion of agricultural exports,
- Expansion of manufactured exports,
- Expansion of services exports,
- Expansion of e-commerce and/or digitally delivered services exports
- ,
- Expansion of MSME sector exports,
- Improvements in trade facilitation,
- Export growth targets,
- Export diversification in terms of number of markets reached
- ,
- Agricultural export growth target,
- Better export performance,
- Manufactured export target,
- Services trade export target,
- E-commerce export target,
- MSME sector growth targets,
- Export markets diversification targets,
- Trade facilitation targets (e.g. time taken to release)

**Q13**

Do the trade priorities found in your national development strategy align with those found in other national policy documents or strategy(ies)?

Yes, in full

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Page 12: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

**Q14**

Do the trade objectives in your national development plan and/or those found in other national policy documents or strategies include sectoral objectives? For example, Vision 2030 Jamaica includes 31 Sector Plans (in 28 separate documents) prepared by Task Forces, comprising stakeholders from public and private sector bodies, civil society and international development partners). And Bhutan's National Export Strategy 2022 identifies the mineral and timber industries as holding potential for the development of value-added products.

Yes

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Page 13: SECTION C: SECTORAL AND REGIONAL TRADE OBJECTIVES

<b>Q15</b>	<p>Agriculture,</p> <p>Manufacturing sector,</p> <p>MSME sector development,</p> <p>Banking and financial services,</p> <p>Communication services, including ICT,</p> <p>Construction services,</p> <p>Education services,</p> <p>Energy services,</p> <p>Science, technology and innovation,</p> <p>Tourism,</p> <p>Cross-sectoral e-commerce and digital trade</p>
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**Q16**

Yes

Does the trade objectives found in your national development plan or strategy(ies) and in other national policy documents or strategies include regional objectives? For example, the national development strategy of the Kyrgyz Republic for 2018-2040 includes, inter alia, the objective to work on harmonious integration of the Kyrgyz economy with the Eurasian Economic Union; active participation in regional projects that improve production and transit capacity; diversification of foreign economic focus of Kyrgyzstan through development of mutually beneficial trade, economic and investment cooperation with the countries of South and Southeast Asia, the Arab East and America.

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<b>Q17</b>	<p>Association of Southeast Asian Nations (ASEAN),</p> <p>Regional Comprehensive Economic Partnership (RCEP)</p>
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If yes, please identify the relevant economic community(ies).(Please tick relevant boxes)

Page 16: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

**Q18**

Yes

Does your government have priority areas for Aid for Trade for which it is actively seeking support?

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**Q19**

If yes, please indicate the relevant priority areas for Aid for Trade for which your government is actively seeking support.(Please tick relevant boxes)

**TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)**

,  
Trade policy and administrative management,  
Trade facilitation,

Regional trade agreements (RTAs),

**TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)**

,  
Trade-related Transport and storage infrastructure (e.g. port, dry port, inland container port, inland container depot, etc.)

,  
**TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis and development)**

,  
Banking and financial services,  
Agriculture,  
Multilateral trade negotiations,  
Industry,  
Travel and tourism,  
Digital trade and e-commerce

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**Q20**

Yes

Have these priorities been communicated to Donors and South-South partners?

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**Q21**

**Diagnostic trade integration study or update,  
Dialogue with development partners**

If yes, please provide additional information on how priorities were communicated:

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**Q22**

**Yes**

Does your government face difficulties in financing implementation of the trade objectives found in your development plan or strategy(ies) or trade strategy?

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Page 21: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

**Q23**

**Yes**

Do you face difficulties in accessing finance to address your Aid-for-Trade priorities?

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**Q24**

If yes, please choose options from the non-exhaustive list below. (If a difficulty in accessing aid for trade does not appear in the drop-down list, please tick other and add details in the text box.)

**High cost of borrowing,**  
**Difficulties accessing grant finance,**  
**Insufficiency of grant financing,**  
**Conditions attached to access aid-for-trade financing,**  
**Challenges engaging in public-private partnerships**

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Page 23: SECTION D: FINANCING NATIONAL DEVELOPMENT AND TRADE PRIORITIES

**Q25**

**Yes**

Does your government face a situation where it is receiving an increasing share of Aid for Trade in the form of loans and a declining share of grants?

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**Q26**

**Yes**

If yes, does this situation present a challenge for your government to achieve its trade objectives?

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**Q27**

**No**

Do you plan to stop receiving Aid for Trade? Has a date been set to achieve this objective (e.g. a date to stop receiving foreign aid)?

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Page 26: SECTION E: ALIGNMENT OF AID-FOR-TRADE SUPPORT



**Q28**

**Mostly aligned**

How well-aligned is the Aid-for-Trade support you receive with your Aid-for-Trade priorities?

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**Q29**

What challenges do you encounter in aligning the Aid-for-Trade support you receive with the sectoral level needs outlined in relevant policy documents ? (Please tick relevant boxes)

**Difficulties associated with cross-sectoral approaches (e.g. e-commerce development)**

,

**Lack of donor coordination,**

**Human capacity constraints to developing bankable projects**

,

**Lack of partner country ownership**

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Page 27: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

**Q30**

**Yes, for the national development strategy**

Do development financing partners (i.e. both donors and South-South partners) align their monitoring and evaluation with your national monitoring or results frameworks?

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**Q31**

**Yes**

Do you measure the impacts of the Aid-for-Trade support you receive?

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Page 29: SECTION F: OUTCOMES AND IMPACTS OF AID-FOR-TRADE SUPPORT

**Q32**

If yes, where is Aid for Trade having a measurable impact in your opinion?(Please tick relevant boxes)

**Trade facilitation,**

**Regional trade agreements (RTAs),**

**Agriculture,**

**Multilateral trade negotiations,**

**Industry,**

**Travel and tourism**

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**Q33**

**Yes**

Is there an Aid-for-Trade project or programme that you would like to highlight as an example of best practice?

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Page 31: SECTION G: FUTURE AID-FOR-TRADE NEEDS

**Q34**

**Yes**

Do you foresee a continued need for Aid-for-Trade financing?

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**Q35**

If yes, please tick all relevant boxes and provide further details including hyperlinks as relevant. (Please tick relevant boxes)

- Agriculture,**
  - Renewable energy,**
  - Manufacturing sector,**
  - MSME sector development,**
  - Banking and financial services,**
  - Business and professional services,**
  - Communication services, including ICT,**
  - Science, technology and innovation,**
  - Tourism,**
  - Cross-sectoral e-commerce and digital trade**
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**Q36**

In which categories of Aid-for-Trade support do you foresee future needs?(Please tick relevant boxes)

- Trade policy and administrative management,
- Trade facilitation,
- Regional trade agreements (RTAs),
- Trade-related Communications infrastructure,
- Business support services,
- Banking and financial services,
- Agriculture,
- Multilateral trade negotiations,
- Industry,
- Travel and tourism,
- Digital trade and e-commerce,
- TRADE POLICY AND REGULATIONS (Including training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to undertake trade reform/facilitate implementation of trade agreements and to adapt to and comply with rules and standards)
- ,
- TRADE-RELATED INFRASTRUCTURE (Including physical infrastructure)
- ,
- TRADE DEVELOPMENT (Including investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e commerce, trade finance, trade promotion, market analysis and development)

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**Q37**

Yes

Do you foresee future needs for Aid for Trade to support the achievement of trade-related aspects of the Sustainable Development Agenda?

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**Q38**

If yes, please indicate the relevant SDGs that Aid for Trade can help achieve.(Please tick relevant boxes)

- GOAL 1: No Poverty,**
- GOAL 2: Zero Hunger,**
- GOAL 3: Good Health and Well-being,**
- GOAL 4: Quality Education,**
- GOAL 6: Clean Water and Sanitation,**
- GOAL 7: Affordable and Clean Energy,**
- GOAL 8: Decent Work and Economic Growth,**
- GOAL 9: Industry, Innovation and Infrastructure,**
- GOAL 10: Reduced Inequality,**
- GOAL 13: Climate Action,**
- GOAL 16: Peace and Justice Strong Institutions,**
- GOAL 17: Partnerships to achieve the Goal,**
- GOAL 5: Gender Equality**

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**Q39**

**Yes**

Do you foresee future needs for Aid for Trade to support the trade-related aspects of climate change ?

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