



PAGE 5: ABOUT YOU

Q1: Country or customs territory

EUROPEAN UNION

Q2: About you

Name

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Position

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PAGE 7: SECTION 1: AID-FOR-TRADE PRIORITIES

Q3: Do you have an Aid-for-Trade Strategy?

Yes

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Q4: If no, please indicate if your development policy includes trade priorities.

Respondent skipped this question

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Q5: Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. If yes, please rank the top 5 priorities areas among the items listed.(1 being the most important)

Trade policy analysis, negotiations and implementation	1
Trade facilitation	3
Network infrastructure (power, water, telecommunications)	4
Export diversification	5
Regional integration	2

Additional information : please specify further the priorities that you selected above as well as the main problems/obstacles encountered in furthering them and provide a weblink to the relevant strategy.

Priority is not necessarily correlated with volumes of Aid, as infrastructure projects require further funds than support to policy and negotiations for example. 2007 EU and Member States joint Aid for Trade Strategy: <http://register.consilium.europa.eu/pdf/en/07/st14/st14470.en07.pdf>

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Q6: Has your Aid-for-Trade strategy changed since 2014? Yes

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q7: If yes, what are the top 3 drivers of these changes?(Please choose no more than 3 options)

2030 Sustainable Development Goals	1
Trade Facilitation Agreement implementation	2
Other (please specify)	3

Additional information to elaborate on the top 3 drivers of changes to your Aid-for-Trade strategy since 2014.

Strictly, the EU strategy has not yet changed, but is undergoing a revision process to address the above main drivers. The third driver related to the following: - Adapt to the latest policy developments in the EU: EU Global Strategy, Trade For All strategy - Increase the effectiveness and impact of EU AfT - Better articulating EU AfT and EU trade instruments, like FTAs and unilateral preferential trade schemes (GSP), in order to help further partner countries take advantage of the opportunities offered by the latter.

PAGE 12: AID-FOR-TRADE PRIORITIES

Q8: How has your Aid-for-Trade spending changed since 2014?

No change,
Additional information on changes to your Aid-for-Trade spending since 2014.
EU Aid for Trade commitments decreased from 2013 to 2014 as a mechanical result of a change in multi-annual financing framework in the EU. In particular, the European Development Fund (EDF) regulation came into effect late. Since 2014, pace of commitments and disbursements is coming back to normal.

Q9: How do you expect your Aid-for-Trade spending to change in the next 5 years?

Between 0-10% increase,
Additional information on how you expect your Aid-for-Trade spending to change in the next 5 years. Already high levels of EU Aid for Trade may increase where necessary, but emphasis shall also be given to increasing the effectiveness and impact of existing flows.

Q10: Looking ahead, what changes do you expect to your Aid-for-Trade strategy in the next 5 years?

More focus on results,
Alignment with the Sustainable Development Goals,
Additional information on changes you expect to your Aid-for-Trade strategy in the next 5 years. idem answer 6. EU Aid for Trade strategy revision is expected to conclude in 2017.

Q11: Are you engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes?

Yes

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q12: If yes, how are you engaging with the private sector:

Project or programme identification,
Project or programme implementation,
Project or programme financing,
Private sector associations in partner countries,
Individual companies,
Additional information on how you are engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes. Please refer to EuropAid webpage on Private Sector Engagement:
http://ec.europa.eu/europeaid/sectors/economic-growth/private-sector-development/funding_en
Please refer to new EU policy on Private Sector Engagement here: <http://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=CELEX%3A52014DC0263&qid=1400681732387&from=EN>

PAGE 14: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q13: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ? Yes

PAGE 15: SECTION 1: AID-FOR-TRADE PRIORITIES

Q14: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

1. No poverty ,
 8. Decent work and economic growth ,
 9. Industry, innovation and infrastructure ,
 10. Reduce inequalities ,
 12. Responsible consumption and production ,
 13. Climate action , 17. Partnership for the goals ,
 Additional information on how Aid-for-Trade can contribute to the achievement of the SDGs.
 Aid for Trade seen as crucial to help Trade be an enabler (Means of Implementation) of the SDGs

PAGE 16: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q15: Are you integrating women's economic empowerment into your Aid-for-Trade programmes? Yes,

Additional information on how women's economic empowerment is being integrated into your Aid-for-Trade programmes? (e.g. indicating how these programmes are attempting to impact women and marginalized groups)
 Please refer to EU Gender Action Plan 2016-2020:
http://www.consilium.europa.eu/en/meetings/fac/2015/10/st13201-en15_pdf/ In particular, objectives 14 and 15.

Q16: Have you undertaken an evaluation of your Aid-for-Trade support? Yes,

Additional information on the evaluation of your Aid-for-Trade support. (Please include information on the review's finding and/or a weblink to the evaluation document)
 Please refer to:
https://ec.europa.eu/europeaid/strategic-evaluation-eu-trade-related-assistance-third-countries-2004-2010_en

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q17: Is trade facilitation reflected as a priority in your Aid-for-Trade programming? (You may tick more than 1 box)

Yes, Aid-for-Trade strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

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Additional information on how trade facilitation is reflected as a priority in your Aid-for-Trade programming.

2007 EU joint Aid for Trade Strategy currently under revision, to include explicit references to the TFA.

Q18: Are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?

Yes, funding to regional/multilateral TFA implementation mechanism

,

Additional information on Aid-for-Trade support to implement the Trade Facilitation Agreement.

Through National Indicative Plans, Regional Indicative Plans, thematic instruments and through contributions to multi-donor initiatives and facilities (ie. World Bank Trade Facilitation Facility).

PAGE 19: SECTION 2: TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q19: If yes, how are you programming Trade Facilitation Agreement implementation support?(You may tick more than 1 box)

As part of on-going programmes offering national support for Trade Facilitation Agreement implementation

,

As part of on-going programmes offering regional support for Trade Facilitation Agreement implementation

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As part of national aid programming dialogues ,

As part of regional aid programming dialogues ,

As part of dedicated global thematic programmes

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q20: In which regions are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement? (You may tick more than one box)

Asia and the Pacific,

North Africa and the Middle East ,

Sub-Saharan Africa,

Latin America and the Caribbean ,

Eastern Europe and the Commonwealth of Independent States

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q21: For implementation of which disciplines of the Trade Facilitation Agreement are you providing Aid-for-Trade support?(You may tick more than 1 box)

Other (please specify),
Additional information on disciplines of the Trade Facilitation Agreement for which you are providing Aid-for-Trade support, for example with respect to specific measures within articles (e.g. single window, authorized operator, etc.).
Various, according to Partner Countries' needs, and following a joint programming process.

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q22: What difficulties, if any, are you facing in programming and providing support to partner countries or regional economic communities to implement the Trade Facilitation Agreement?(You may tick more than 1 box)

National coordination and demonstration of political will for TFA reform
,
Programming cycles

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q23: Are you working with the private sector to support implementation of the Trade Facilitation Agreement?

Yes

PAGE 24: SECTION 2 : TRADE FACILITATION IMPLEMENTATION SUPPORT

Q24: If yes, how are you engaging with the private sector:(You may tick more than 1 box)

Project or programme identification,
Private sector associations in partner countries,
Private sector associations in donor country,
Global business associations, Individual companies,
Other (please specify),
Additional information on how you are working with the private sector on TFA implementation.
Part of the broader Private Sector Development and Aid for Trade agenda. Increasing engagement as the new Europeaid strategy on private sector is rolled out (<http://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=CELEX%3A52014DC0263&qid=1400681732387&from=EN>).

PAGE 26: SECTION 3 : E-COMMERCE

Q25: Does e-commerce (or other digital strategy) feature among the priorities in your national development policy?

No

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Other digital strategy (please specify e.g. business, e-learning, e-health, etc.)

PAGE 28: SECTION 3: E-COMMERCE

Q27: Do you have any special policy initiatives that cover the area of e-commerce (or other digital strategy)?

Yes,

Additional information on any special policy initiatives that cover the area of e-commerce (or other digital strategy) and add a weblink to the special policy initiative.

The European Commission submitted a proposal for a new European Consensus on Development last 22nd November, which now includes a "Digital for Development" statement: The EU and its Member states will continue to develop their support for promoting information and communication technologies in developing countries as powerful enablers of growth. This is a policy stream currently under development.

PAGE 29: SECTION 3: E-COMMERCE

Q28: Does e-commerce feature in your in-country dialogues with partner countries?

Unsure

PAGE 30: SECTION 3: E-COMMERCE

Q29: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Respondent skipped this question

Q30: If yes, please indicate how demand from partner countries for e-commerce support has grown in the past 5 years:

Respondent skipped this question

PAGE 31: SECTION 3: E-COMMERCE

Q31: Does e-commerce feature in your dialogues with regional partners e.g. regional economic communities or transport corridors?

Respondent skipped this question

PAGE 32: SECTION 3 : E-COMMERCE

Q32: If yes, please indicate which of the following : (You may tick more than 1 box)

Respondent skipped this question

Q33: If yes, please indicate how demand from regional partners for e-commerce support has grown in the past 5 years:

Respondent skipped this question

PAGE 33: SECTION 3 : E-COMMERCE

Q34: What types of support are you offering for e-commerce development?(You may tick more than 1 box)

Additional information on the types of support you are offering for e-commerce development. There is currently no particular policy on e-commerce but in the highly decentralised AfT delivery, EU Delegations may be providing support on an ad-hoc basis at country level. The absence of a specific DAC purpose code or marker is an obstacle to monitoring.

PAGE 34: SECTION 3 : E-COMMERCE

Q35: Are you working with the private sector to support growth in e-commerce in partner countries and regions?

No

PAGE 35: SECTION 3: E-COMMERCE

Q36: Based on your experience of e-commerce support programmes, please indicate the main issues that firms and consumers in your partner countries face in accessing and using internet services?(You may tick more than 1 box)

Respondent skipped this question

PAGE 36: SECTION 3 : E-COMMERCE

Q37: What are the most common trade issues that you encounter in your e-commerce support programmes? (You may tick more than 1 box)

Unsure

PAGE 37: E-COMMERCE

Q38: Do you anticipate a growth in future demand from partner countries and regional partners in the area of e-commerce?

Yes

PAGE 38: SECTION 3 : E-COMMERCE

Q39: If yes, please elaborate:

Respondent skipped this question

PAGE 39: SECTION 3 : E-COMMERCE

Q40: In your view, can growth in e-commerce in partner countries and regions make a contribution to women's economic empowerment?

Yes

PAGE 41: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q41: Does your development policy or Aid-for-Trade strategy include trade-related infrastructure development priorities?

Yes,

Additional information on how your development policy or Aid-for Trade strategy includes trade-related infrastructure development priorities.

Read more:

http://ec.europa.eu/europeaid/sectors/infrastructure_en

PAGE 42: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q42: Do you have any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically?

Yes,

Additional information on any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically.

http://ec.europa.eu/europeaid/sectors/infrastructure_en

PAGE 43: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q43: Does trade-related infrastructure feature in your in-country dialogues with partner countries?

Yes

PAGE 44: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q44: If yes, please indicate which of the following : (You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 COMMUNICATION INFRASTRUCTURE,
 ENERGY-RELATED INFRASTRUCTURE,
 Additional information on how trade-related infrastructure features in your in-country dialogues with partner countries.
 Potentially all of them, based on the ad-hoc and decentralised dialogue of EU Delegations with partner countries.

PAGE 45: SECTION 4 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q45: Does trade-related infrastructure feature in your dialogues with regional partners (e.g. regional economic communities or transport corridors)?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q46: If yes, please indicate which of the following services trade sectors feature as priority sectors in your national development strategy :(You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 COMMUNICATION INFRASTRUCTURE,
 ENERGY-RELATED INFRASTRUCTURE,
 Other (please specify)
 Potentially all of them, based on the ad-hoc and decentralised dialogue of EU Delegations with partner countries, based on their development strategies.

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q47: Do your programmes link trade-related infrastructure to the development of related services sectors?

Yes

PAGE 48: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: If yes, please specify which services sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

- PROFESSIONAL SERVICES,
- COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
- ,
- RESEARCH AND DEVELOPMENT SERVICES,
- OTHER BUSINESS SERVICES,
- COMMUNICATION SERVICES,
- CONSTRUCTION AND RELATED ENGINEERING SERVICES
- ,
- DISTRIBUTION SERVICES (including wholesale and retail trade services)
- ,
- EDUCATIONAL SERVICES,
- ENVIRONMENTAL SERVICES,
- FINANCIAL SERVICES,
- HEALTH RELATED AND SOCIAL SERVICES ,
- TOURISM AND TRAVEL RELATED SERVICES ,
- RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)
- ,
- TRANSPORT SERVICES (passenger and freight transportation)
- ,
- Additional information on service sectors that feature as a priority in your development programmes. Potentially all of them, based on the ad-hoc and decentralised dialogue of EU Delegations with partner countries, based on their development strategies.

Q49: Which service sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits in partner countries? (You may tick more than 1 box)

TRANSPORT SERVICES (passenger and freight transportation)

,

FINANCIAL SERVICES,

DISTRIBUTION SERVICES (including wholesale and retail trade services)

,

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

,

PROFESSIONAL SERVICES

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Do your development programmes link growth in services capacity and services trade to growth in industrial capacity and manufacturing exports?

Yes

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

PROFESSIONAL SERVICES,
 COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
 ,
 TRANSPORT SERVICES (passenger and freight transportation)
 ,
 RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)
 ,
 TOURISM AND TRAVEL RELATED SERVICES ,
 HEALTH RELATED AND SOCIAL SERVICES ,
 FINANCIAL SERVICES,
 ENVIRONMENTAL SERVICES,
 EDUCATIONAL SERVICES,
 DISTRIBUTION SERVICES (including wholesale and retail trade services)
 ,
 CONSTRUCTION AND RELATED ENGINEERING SERVICES
 ,
 COMMUNICATION SERVICES,
 OTHER BUSINESS SERVICES,
 RESEARCH AND DEVELOPMENT SERVICES

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: What are the main issues constraining growth in national services capacity and trade in your partner countries? Issues constraining growth : (You may tick more than 1 box)

Unsure, Regulatory restrictions,
 National monopolies,
 Competition from suppliers in informal sector,
 Absence of national services policy framework

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: Does your Aid-for-Trade programming include actions to improve the investment climate in partner countries?

Yes

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: If yes, please specify how: (You may tick more than 1 box)

By providing assistance to update investment policy, regulations and/or strategy

,

By reducing risk for investors,

By supporting establishment of an investment authority, investment promotion agency (IPA) and/or investment development agency

,

By training officials,

By upgrading economic infrastructure to attract foreign direct investment (in the production sector)

,

Additional information on actions to improve investment climate in partner countries.

All of them, based on the ad-hoc and decentralised dialogue of EU Delegations with partner countries, in response to the partner countries' development strategies.

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What Aid-for-Trade actions have you taken to support national or regional initiatives to improve the investment climate in partner countries during the past 5 years? (You may tick more than 1 box)

Embedding investment policy in overall development strategy ,

Establishing an investment authority, investment promotion agency (IPA) and/or investment development agency ,

Facilitating entry and operations of foreign investors ,

Focusing on investment policy implementation and enforcement ,

Focusing on public governance and institutions ,

Reforming an existing investment authority, investment promotion agency (IPA) and/or investment development agency ,

Reviewing tax policy,

Signing a bilateral investment treaty(ies) or other investment agreements ,

Signing investment agreements focused on investment promotion and facilitation ,

Signing investment agreements focusing on investor/investment treatment and protection ,

Training officials,

Updating investment policy, regulations and/or strategy ,

Additional information on Aid-for-Trade actions to support national or regional initiatives to improve investment climate reforms in partner countries in the past 5 years.
All of the above on a decentralised, ad-hoc basis at country/region level through EU Delegations policy dialogue and Aid for Trade delivery.

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: Are you providing specific assistance and capacity building to help LDCs utilize services waiver opportunities? Yes

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**Q57: If yes, what kind of support are you providing?
(You may tick more than 1 box)**

Broader Aid-for-Trade programmes

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**Q58: In your view, can the development of services trade
contribute to women's economic empowerment?**

Yes

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**Q59: If yes, please specify in which services sectors?
Services sectors:(You may tick more than 1 box)**

BUSINESS SERVICES AND PROFESSIONAL SERVICES

,

COMMUNICATION SERVICES,

EDUCATION SERVICES,

CONSTRUCTION AND RELATED SERVICES,

DISTRIBUTION SERVICES,

TRANSPORT SERVICES, ENERGY SERVICES,

ENVIRONMENTAL SERVICES,

FINANCIAL SERVICES,

HEALTH AND SOCIAL SERVICES,

TOURISM AND TRAVEL RELATED SERVICES ,

Additional information on how the development of services trade can contribute to women's economic empowerment.

The EU is particularly interested in supporting women's economic empowerment through better access to financial services, as an enabler for opening up opportunities in other services sectors.

PAGE 60: END OF SURVEY

Q60: CONSULTATION Please list other ministries/agencies consulted in preparing this questionnaire reply.

EuropeAid (European Commission DG DEVCO) and European Commission DG TRADE services